Attachment 2

Planning Technical Report

## Eastern Iowa Transmission Reliability Study

\(\left.\begin{array}{c}Keywords <br>
Eastern lowa <br>
Reliability <br>
AC Contingency Analysis <br>
Transfer Analysis <br>
Market Wide Analysis <br>
Voltage Analysis <br>
Stability Analysis <br>

System Impact\end{array}\right]\)| MISO |
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Midwest Independent Transmission System Operator, Inc.

## Executive Summary

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## 1. Introduction

### 1.1 Background

The transmission system of eastern Iowa is comprised mainly of 161 , and 69 kV facilities, but in addition there are facilities rated 345,115 , and 34.5 kV .

Beginning in the latter part of the 1990's with the advent of the open access energy market, the eastern Iowa transmission system began to realize additional stress as regional power flow patterns have increased from the south and southeast directions to the north and northwest.

On September 9, 2003, Alliant wrote to North American Electric Reliability Council (NERC) and the Midwest ISO (MISO) about Alliant's concerns regarding "the transmission reservation coordinating process used by various transmission service providers and the resultant equity impacts of the lack of coordination when transmission congestion develops. Alliant noted that it 'has borne the operational consequences and the significant costs of TLR's,' resulting from this less than desirable level of coordination between entities selling transmission service because the transmission system is over subscribed" [1].

In November 2003, the Alliant West TLR Task Force (AWTTF) was created by NERC to develop specific recommendations for market and operating practices to address problems associated with Transmission Loading Relief (TLR) curtailments in the Alliant West region expected in summer 2004. The AWTTF final report was released in March, 2004. In that report, both short term and long term recommendations were included. One of long term recommendations for planning is "MISO, working with other transmission providers, shall lead an investigation to determine what aspects of the various transmission service request processes caused overselling of AFC for summer 2004 for the Alliant West flowgates and make recommendation to the appropriate authorities to prevent overselling from happening in future years" [1].

This Eastern lowa Transmission Reliability Study is to address the above mentioned NERC long term planning recommendation. The study is desired to:

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1. Identify bulk transmission ( 100 kV and above) needs to support the sub-transmission system, with respect to load serving;
2. Identify reliability concerns on the bulk transmission system due to the impacts of power transfers;

Address key operational issues in the region that have been seen over the last few years.

There are two objectives in this study:

1. With thorough and comprehensive analysis, gain an understanding of the interactions of the eastern Iowa transmission system with respect to varying load and market levels and their impacts on reliability for the near term and long term planning horizons;
2. Develop a responsible, comprehensive and cost effective transmission plan for eastern lowa system that will address all needs of the transmission system to accommodate both the near term and long term horizons.

### 1.2 Study Region

The geographic region of eastern lowa system for load serving purpose will include the transmission system east of Cedar Rapids, north of Davenport, the Alliant West (ALTW) system in Illinois and Hazleton to the north (Figure 1, blue circle). Flowgates and the bulk transmission system outside of, but having influence on this region, will be considered for the power transfer portion of the study (Figure 1, green circle).

The one-line power flow diagram of eastern Iowa system ( 2011 summer peak base case) is shown in Figure 2.

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Figure 1: Geographic Region of Eastern Iowa System


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### 1.3 Historical Flow Pattern in Eastern Iowa

Historically after later 1990's with open access energy market, south-north and east-west flow patterns are often seen in the eastern lowa region, especially during winter peak and summer peak periods.

Figure 3 is the historical hourly flow pattern on the Arnold - Hazleton 345 kV line during November 2005 and July 2006. A few items to note are:

1. The dominant flow pattern on Arnold - Hazleton 345 kV line is from south to north, i.e., from Arnold to Hazleton;
2. During this period, the maximum S-N flow on Arnold - Hazleton 345 kV line is 646.9 MW at 17:22 on December 17, 2005;
3. Below is a table for hourly occurrence of Arnold - Hazleton flow above 500 MW . It is known that high level flow on Arnold - Hazleton 345 kV line is usually seen during winter peak periods(December to March) and summer peak periods (June to August).

| Month | Dec-05 | Jan-06 | Feb-06 | Mar-06 | Apr-06 | May-06 | Jun-06 | July 1- <br> 9,2006 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Occurrence | 26 | 9 | 32 | 24 | 1 | 6 | 20 | 2 |

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Figure 3: Historical Hourly Flow on Arnold - Hazleton 345 kV Line

Figure 4 is a historical 10 -minute flow pattern on Montezuma - Bondurant 345 kV line during June 2005 and August 13, 2006. A few notes are:

1. The dominant flow pattern on the Montezuma - Bondurant 345 kV line is from east to west, i.e., from Montezuma to Bondurant;
2. The maximum flow on the Montezuma - Bondurant 345 kV line is 670.2 MW at $7: 10$ on December 5, 2005 during June 2005 and December 2005. During January 2006 and August 13, 2006, the maximum flow on this line is 605.8 MW at 18:30 on February 17, 2006.
3. Below is a table for 10 -minute occurrence of Montezuma - Bondurant E-W flow above 500 MW .

It is noticed that high level E-W flow on Montezuma - Bondurant 345 kV line is usually seen during winter peak periods (November to February) and summer peak periods (June to August).

|  | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | $8 / 1 / 06$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Month | 2005 | 2005 | 2005 | 2005 | 2005 | 2005 | 2005 | 2006 | 2006 | 2006 | 2006 | 2006 | 2006 | 2006 | $8 / 13 / 06$ |
| Occurrence | 116 | 61 | 5 | 22 | 12 | 20 | 454 | 17 | 90 | 0 | 9 | 0 | 114 | 62 | 74 |



Montezuma - Bonderant Flow During 1/1/2006-8/13/2006


Figure 4: Historical 10-Minute Flow on Montezuma - Bondurant 345 kV Line between June 2005 and August 13, 2006

## 2. Models, Input Files, and Criteria

### 2.1 Models

Eastern Iowa transmission reliability study is performed for the years of 2011 and 2015. In each year, three scenarios are developed:

1. Summer peak scenario;
2. Heavy transfer flow from south to north, with benchmark flow on the Arnold to Hazleton 345 kV line at the 600 MW level;
3. Heavy transfer flow from east to west, with benchmark flow on the Montezuma to Bondurant 345 kV line at the 450 MW level.

2011 summer peak model (base model) is based on the MTEP06 phase-2 model. The baseline reliability projects with reliability needs verified by MISO are included. Regional beneficial projects are not included nor are projects not verified by MISO to be based upon reliability needs of the system. Some additional updates are made:

1. Some rating corrections on 69 kV lines;
2. Add a second Galena $161 / 69 \mathrm{kV}$ transformer in DPC;
3. Change Amana T-Amana 69 kV line to normal open;
4. Add and dispatch each 15 MW generator at 69 kV buses ADM100 (34330) and ADM (34333);
5. Add a 8.2 Mvar switched shunt at bus Wauknip8 (34418);
6. Change Burr TP - Locust 69 kV line to normal close;

The 2011 heavy south to north transfer model (S-N transfer model) is developed from the 2011 base model with some generators in Ameren (AMRN), Northern Illinois (NI) turned on and redispatched. The participation factors for these generators being redispatched are based upon their Pmax, their high distribution factors on the Arnold to Hazleton 345 kV line, and their available capacity (Pgen < Pmax or offline) for redispatch. Table A. 1 in Appendix A lists all these generators and their sensitivities and impact on Arnold-Hazleton line. To keep the power balance, generation in Xcel Energy (XEL), Minnesota Power \& Light (MP), and Otter Tail Power (OTP) is uniformly scaled down roughly at the ratio of 4:1:1. Table 1 lists the changes of generation and Net Scheduled Interchange (NSI) in these areas.

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The 2011 heavy east to west transfer model (E-W transfer model) is developed from the 2011 base model with some generators in NI turned on and redispatched in a method consistent with that used for the S-N transfer model (as described above). Table A. 2 in Appendix A lists all of these generators and their sensitivities and impact on Montezuma-Bondurant line. To keep the power balance, generation in Western Area Power Administration (WAPA), Nebraska Public Power District (NPPD), and Omaha Public Power District (OPPD) are uniformly scaled down roughly at the ratio of $1: 1: 1$. Table 2 lists the changes of generation and Net Scheduled Interchange (NSI) in these areas.

| Area | Base Case |  | S-N Transfer Case |  | Generation Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Generation (MW) | NSI (MW) | Generation (MW) | NSI (MW) |  |
| AMRN | 13087.8 | -684 | 14275.5 | 503.7 | 1187.7 |
| IP | 5292.1 | 654 | 5292.1 | 654.0 | 0.0 |
| CILC | 1223.5 | -7 | 1223.5 | -7.0 | 0.0 |
| NI | 26430.2 | 877 | 27122.3 | 1569.1 | 692.1 |
| XEL | 8611.8 | -2535 | 7358.6 | -3788.2 | -1253.2 |
| MP | 1888.7 | 88 | 1575.4 | -225.3 | -313.3 |
| OTP | 2025.9 | -26 | 1712.6 | -339.3 | -313.3 |

Table 1: Comparison between Base Case and S-N Transfer Case

| Area | Base Case |  | E-W Transfer Case |  | Generation Change |
| :---: | ---: | ---: | ---: | ---: | ---: |
|  | Generation (MW) | NSI (MW) | Generation (MW) | NSI (MW) |  |
| NI | 26430.2 | 877 | 28346.8 | 2793.6 | 1916.6 |
|  | 4632.1 | 1246 |  |  |  |
| NPPD | 2964.8 | -415 | 2325.9 | 607.1 | -638.9 |
|  |  | 2635.4 | -97 | 1996.5 | -1053.9 |

Table 2: Comparison between Base Case and E-W Transfer Case

The 2015 summer peak model ( 2015 base model) is developed from 2011 summer peak model (2011 base model) with ALTW load scaled up by $10 \%$. Since the ALTW 2011 summer peak control area load level is assumed at 4682 MW , the ALTW control area 2015 summer peak load level is set at

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5150 MW level. The ALTW power mismatch due to load increasing in 2015 is picked up by turning on and fully dispatching the following generators in ALTW control area as shown in Table 3. These generators were sufficiently remote from the study area so as not to affect the study's conclusions:

| Bus Name | Gen_ID | MW |
| :--- | :--- | :--- |
| M-TOWN 5 | $34068 \_4$ | 125 |
| DENMARK5 | $34180 \_1$ | 125 |
| HANCWIND | $34546 \_1$ | 100 |
| FOXLK53G | $34011 \_3$ | 96 |

Table 3: Generation Redispatch in 2015

The 2015 model with heavy transfers from south to north (S-N transfer model) is developed from the 2015 base model using a methodology consistent with that used to develop the 2011 south to north transfer model. The flow on the Arnold to Hazleton 345 kV line is benchmarked at 600 MW 's.

The 2015 model with heavy transfers from east to west (E-W transfer model) is developed from the 2015 base model using a methodology consistent with that used to develop the 2011 east to west transfer model. The flow on the Montezuma to Bondurant 345 kV line is benchmarked at 450 MW's.

The flows of some key branches in 2011 and 2015 base models are shown in Table 4.

| Base Model | Montezuma-Bonderant (MW) | Arnold-Hazleton (MW) | Salem 345/l61 Xfins (MW) |
| :---: | :---: | :---: | :---: |
| 2011 | 64.9 | 276.1 | 261.2 |
| 2015 | 40.5 | 253.5 | 273.5 |

Table 4: Branch Flows in 2011 and 2015 Base Models

### 2.2 Input Files

All 100 kV and above branches in the eastern Iowa system are monitored for thermal and voltage violations. Some sub-transmission and distribution systems are also monitored. The eastern lowa subsystem is defined in Appendix B.1. Flowgates and bulk transmission facilities outside of, but having influence on the eastern lowa system are also monitored for the power transfer portion of the study. The total number of flowgates is 28 and they are listed in Table 5.

The specifically specified category B and C contingencies are described in Appendix B. 2 and B.3.

|  |  | M $17 \forall$ | 002 | 0 | で9ワ | 122 | 0 | $29^{\circ} \stackrel{\square}{ }$ |  <br>  | $\pm 010$ | LOLE |
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| 1．$\subseteq \downarrow \varepsilon \varepsilon N O \perp 7 Z \forall H$ ste \＆$\square$ ONヌ |  | M | 002 | 0 | $\dagger$ | £ $\ell 2$ | 0 | $9 \downarrow^{\prime} \downarrow$ |  | $\pm 010$ | 6\＆ $2 \varepsilon$ |
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| 3761 | OTDF | Lore-Turkey River 161 (flo) Wempletown-Rockdale 345 | 5.42 | 0 | 271 | 4 | 0 | 200 | ALTW | LORE 5161 TRK RIV5 1611 | WEMPL; R 345 ROE 3453451 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 6108 | OTDF | TURKEY RVR-CASSVILLE FLO WEMP-PADDOCK | 50.62 | 0 | 271 | 49.2 | 0 | 200 | ALTW, DPC | TRK RIV5 161 CASVILL5 1611 | WEMPL; B 345 PAD $3453451$ <br> MIN 6969 $\qquad$ |
| 6108b | OTDF | TURKEY RVR-CASSVILLE FLO WEMP-Rockdale 345 | 50.62 | 0 | 271 | 49.2 | 0 | 200 | ALTW, DPC | TRK RIV5 161 CASVILL5 1611 | WEMPL; B 345 PAD <br> 3453451 <br> MIN 6969 <br> CRAWHALL 691 |
| 3715 | OTDF | Quad Cities-Rock Creek 345/MEC Cordova-Sub 39 | 19.12 | 0 | 956 | 19.12 | 0 | 956 | $\begin{array}{r} \text { CE, } \\ \text { ALTW } \\ \hline \end{array}$ | QUAD ; 345 ROCK CK3 3451 | MECCORD3 345 E MOLIN3 3451 |
| 3716 | OTDF | Rock Creek 345/161 TR for Quad-Sub 91345 | 8.96 | 0 | 448 | 8.96 | 0 | 448 | ALTW | $\begin{gathered} \text { ROCK CK3 } 345 \text { ROCK } \\ \text { CK5 } 1611 \\ \hline \end{gathered}$ | QUAD ;345 SUB 913 <br> 3451 |
| 3717 | OTDF | Rock Creek-Dewitt 161 Quad Cities-Sub91 345 | 4.46 | 0 | 223 | 4 | 0 | 200 | ALTW | ROCKCKW5 161 DEWITT 51611 | QUAD : 345 SUB 913 <br> 3451 <br> SB 915161 SUB 913 <br> 3451 |
| 3718 | OTDF | RockCreek-Dewitt 161 for meccord3-sub39 345kV | 4.46 | 0 | 223 | 4 | 0 | 200 | ALTW | ROCKCKW5 161 DEWITT 51611 | MECCORD3 345 E MOLIN3 3451 |
| 3719 | OTDF | Salem 345/161 (flo) Quad Cities-Sub 91 | 6.72 | 0 | 336 | 6.72 | 0 | 336 | ALTW | SALEM 3345 SALEM N5 1611 | QUAD: 345 SUB 913 |
| 3720 | OTDF | Salem 345/161 TR for MEC Cordova-Sub 39345 kV | 28.12 | 0 | 336 | 28.12 | 0 | 336 | ALTW | SALEM 3345 SALEM N5 1611 | MECCORD3 345 E MOLIN3 3451 |
| 3721 | OTDF | Salem 345/161 for Quad-Sub 91 TR | 28.12 | 0 | 336 | 28.12 | 0 | 336 | ALTW | SALEM 3345 SALEM N5 1611 | QUAD: 345 SUB 913 3451 SUB 913345 SB 915 1611 |
| 3736 | OTDF | Salem 345/161 flo Wempletown-Paddock 345 | 28.12 | 0 | 336 | 28.12 | 0 | 336 | ALTW | SALEM 3345 SALEM N5 1611 | WEMPL; B 345 PAD 3453451 |
| 3736b | OTDF | Salem-Julian Center 161 (flo) Wempletown-Rockdale 345 | 28.12 | 0 | 336 | 28.12 | 0 | 336 | ALTW | SALEM 3345 SALEM N5 1611 | WEMPL; B 345 PAD 3453451 |

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| 3746 | OTDF | Salem-Julian Center 161 (flo) Wempletown-Paddock 345 | 6.7 | 0 | 335 | 6 | 0 | 300 | ALTW | SALEM N5 161 JULIAN 51611 | WEMPL; B 345 PAD $3453451$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 3746b | OTDF | Salem-Julian Center 161 (flo) Wempletown-Rockdale 345 | 6.7 | 0 | 335 | 6 | 0 | 300 | ALTW | SALEM N5 161 JULIAN 51611 | $\begin{aligned} & \text { WEMPL; B } 345 \text { PAD } \\ & 3453451 \\ & \hline \end{aligned}$ |
| 3737 | OTDF | Alliat Hills 345/161 Xfmr flo Tiffin-Duane Arnold 345 | 5.52 | 0 | 276 | 5.04 | 0 | 252 | ALTW |  | TIFFIN 3345 ARNOLD 33451 |

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Based on NERC Planning Standards, two types of contingencies are simulated:

1. NERC Category $B$ contingencies which defined as the loss of a single element;
2. NERC Category C contingencies which are defined as the loss of two or more (multiple) elements.

The engineering software for use in this study is Power Technologies, Inc. PSS/E version 29.0.0, MUST 7.0, and NewEnergy Associates PROMOD 9.0.3.

Cases representing pre-contingency conditions are solved with automatic control enabled for LTCs, phase shifters, DC taps, and switched shunts. In addition, area interchange is enabled. Cases representing post-contingency conditions are solved with area interchange disabled (fixed) while other options are kept the same.

Other important solution options are:
Contingency Flow Change Cutoff: 1 MW
Contingency Voltage Change Cutoff: $1 \%$
AC Mismatch Change Cutoff: 1 MW

### 2.3 Criteria

NERC Transmission Planning Standards TPL-001-0, TPL-002-0, TPL-003-0, and TPL-004-0 effective on April 1, 2005 are generally applied to test the system. The Alliant Energy Transmission System Planning criterion [2] is used if different from NERC planning criteria. MRO criterion is used on MidAmerican Energy and CIPCO facilities.

All eastern Iowa facilities 100 kV and above (also including some facilities below 100 kV ) are monitored for thermal violations. Loading is compared against both normal and emergency branch ratings. Steady state thermal violations are cited if branch loadings exceed normal ratings under system intact conditions or if branch loadings exceed emergency ratings under contingencies.

Voltages at buses 100 kV and above (also including some facilities below 100 kV ) are monitored in the eastern Iowa region. Under system intact conditions, buses are monitored for voltages above

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$105 \%$ or below $95 \%$ of nominal. Under post-contingency conditions, generally, buses are monitored for voltages above $110 \%$ or below $90 \%$ of nominal.

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## 3. AC Contingency Analysis

The transmission system defined in the eastern lowa study region is monitored for thermal impacts. Loading is compared against both the normal and emergency branch ratings. Steady state thermal violations are cited if branch loadings exceed normal ratings.

Voltages at buses defined in the study region are monitored. Under pre-contingency condition, buses are monitored for voltages above $105 \%$ or below $95 \%$ of nominal. Under post-contingency conditions, buses are monitored for voltages above $110 \%$ or below $90 \%$ of nominal.

Results in section 3 are all listed in Appendix C.

### 3.1 Base Case AC Contingency Analysis

### 3.1.1 Under Normal Conditions

A) 2011 Base Case

Under normal conditions, there are no thermal violations. There are two low voltage violations in ALTW Liberty area on the 69 kV system. The low voltage buses are HOPREC8 and SANDSPR8, listed in Table C.1-1. (Documentation shown later in the study shows that these low voltages were due to modelling errors).
B) 2015 Base Case

One of the Hazleton 161/69 transformers was shown to be overloaded in the 2015 base case (Table C.1-2). There were no voltage violations after model corrections were included.

### 3.1.2 Under Category B Contingencies

A) 2011 Base Case

Under category B contingencies, overloads were shown on the Hazleton $224 \mathrm{MVA}, 345 / 161 \mathrm{kV}$ transformer, each of the Hazleton $161 / 69 \mathrm{kV}$ transformers, and several 69 kV lines in the Postville and PCl areas. See Table C.1-4.

There is no voltage violation under category $B$ contingencies after modelling corrections were applied.

## B) 2015 Base Case

Overloads under category B contingencies include, the Hazleton 224MVA, $345 / 161 \mathrm{kV}$ transformer, the Hazleton $161 / 69 \mathrm{kV}$ transformers, the Salem 345/161 kV transformer, and the Dundee 161/115 kV transformer. The Hiawatha/Fairfax area had several 161 and 69 kV line overloads. In the Postville area, one 161/69 transformer and one 69 kV line were shown with overloads. See Table C.1-5.

The table documents the increased loadings of facilities between the 2011 and 2015 base cases. The Salem $345 / 161 \mathrm{kV}$ transformer is impacted by about 17 MW . Lines in the Hiawatha/Fairfax area are also shown to be significantly impacted by the load growth represented between the two base cases, with the PCI East - Oakridge line showing a 30 MW increase in loading.

There is no voltage violation under category B contingencies in 2015 base case.

### 3.1.3 Under Category C Contingencies <br> A) 2011 Base Case

Under category C 1 (bus outage), C 2 (breaker failure) and C 5 (common tower outage) contingencies, overloads occurred on the Hazleton $161 / 69 \mathrm{kV}$ transformers, the Salem 345/161 kV transformer, the Lansing 161/69 kV transformer, and several 69 kV lines in the Postville, Salem/Lore, and Fairfax/PCI areas. See Table C.1-6.

For double (category C3) contingencies, criteria allow for the transmission system and transmission system operators to make adjustments to the system as preparation for a second contingency. This system adjustment can not be simulated by PSS/E or MUST when performing bulk contingency analysis. With this limitation in mind, the output of the study was screened for thermal violations above $125 \%$.

Table C.1-7 shows some typical thermal overloads especially on the 100 kV and above system, under category C 3 contingencies. Besides the thermal overloading issues identified in category $\mathrm{C} 1 / \mathrm{C} 2 / \mathrm{C} 5$ contingencies, thermal overloads are also identified in the Turkey River, Beaver Ch./Albany, Tiffin areas as well as the Dundee - Coggon 115 kV line.

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Under the C2 contingency "ALTW-C-NW-DUNDEE 161 BUS -STUCK BREAKER", several low voltage violations occur on the 69 kV system along the Hazleton - Salem line. This is shown in Table C.1-8.

Under C3 automatic double contingencies, several low voltage violations on the 100 kV and above system are identified. They are in Savanna/York, Fairfax/Hiawatha, Postville areas, and along the Hazleton - Lore 161 kV line as well as the Dundee - Marion 115 kV line. See Table C.1-9.

## B) 2015 Base Case

Again, tables document the increased loadings of facilities between the 2011 and 2015 base cases. Under category C1/C2/C5 contingencies, the Salem 345/161 kV transformer is impacted by 17 MW in the 2011 case compared to the 2015 base case. Overloads on the Hazleton 161/69 kV transformers and the Lansing $161 / 69 \mathrm{kV}$ transformer are aggravated. The Arnold - Fairfax 161 kV line, Dundee $161 / 115 \mathrm{kV}$ transformer are newly overloaded in the 2015 case. Several 69 kV facilities are overloaded in the Postville, Fairfax/Hiawatha, Tiffin, Beaver Ch./Rock Creek areas and along the Hazleton - Lore 161 kV line. See Table C.1-10.

Under C3 automatic double contingencies, the Hazleton - Lore 161 kV line, the Dundee - Marion 115 kV line, the Fairfax/Hiawatha area, the Tiffin area, and the Rock Creek/Beaver Ch. area are most impacted by represented load increases in the 2015 base model. See Table C.1-11.

Under the C2 contingency "ALTW-C-NW-DUNDEE 161 BUS -STUCK BREAKER", low voltage violations occur on 69 kV facilities along the Hazleton - Salem line. This is shown in Table C.1-12.

Under C3 automatic double contingencies, low voltages in the areas of Savanna/York, Fairfax/Hiawatha, and along the Hazleton - Lore 161 kV line and the Dundee - Marion 115 kV line are most aggravated by ALTW control area load increase. See Table C.1-13.

### 3.2 South-North Transfer Impact

### 3.2.1 Under Normal Conditions

A) $2011 \mathrm{~S}-\mathrm{N}$ Case

In the 2011 S-N Case, the Hazleton $161 / 69 \mathrm{kV}$ and the Salem $345 / 161 \mathrm{kV}$ transformers are overloaded under normal conditions. See Table C.2-1.
B) $2015 \mathrm{~S}-\mathrm{N}$ Case

Not surprisingly, the Hazleton 161/69 kV and the Salem 345/161 kV transformers are more overloaded under normal conditions in 2015 . No other constraints are identified.

Two new low bus voltages at bus "RICE 8" and "PFEILRE8" are identified. See Table C.2-3.

### 3.2.2 Under Category B Contingencies

In both the 2011 and 2015 S-N cases, under different category B contingencies, the Salem 345/161 kV transformer has up to a $5.6 \%$ TDF impact with respect to the south-north transfer. Also, the Albany - Savanna 161 kV line, the Dysart - Washburn 161 kV line, the Tiffin - Arnold 345 kV line, the E Calamus - Maquoketa 161 kV line, the SWAMPFX7-Dundee 115 kV , the Galena $161 / 69 \mathrm{kV}$ transformer, the Salem/Lore and Fairfax/Hiawatha areas are overloaded.. See Table C.2-4.

There are no voltage violations under category B contingencies in the $2011 \mathrm{~S}-\mathrm{N}$ transfer case. But in the $2015 \mathrm{~S}-\mathrm{N}$ transfer case, three low voltage violations occur at buses "SALEM 3 345", "ROCK CK3 345", and "PFEILRE869.0", see Table C.2-5

### 3.2.3 Under Category C Contingencies

Under category C contingencies, the Salem transformers, the Hazleton transformers, the Albany Savanna 161 kV line, the Dysart - Washburn 161 kV line, the Tiffin - Arnold 345 kV line, the E Calamus - Maquoketa 161 kV line, the SWAMPFX7 - Dundee 115 kV line, and the Salem/Lore, Hazleton, and Fairfax/Hiawatha areas are overloaded. Also the Quad Cities/Rock Creek line is impacted by a $14.7 \%$ TDF under south-north transfer. See Table C.2-6 for typical thermal constraints largely impacted by S-N transfer in 2011.

Under category C contingencies, low voltage violations are observed in the Lansing, Salem/Lore, Rock Creek, Fairfax/Hiawatha, Postville, and Galena areas as well as areas along the Hazleton -

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Salem and Bertram - Maquoketa lines with up to a $4.6 \%$ contingency voltage decrease under southnorth transfer. See Table C.2-7.

### 3.3 East-West Transfer Impact

### 3.3.1 Under Normal Conditions

A) 2011 E-W Case

In the $2011 \mathrm{E}-\mathrm{W}$ case, the Salem $345 / 161 \mathrm{kV}$ transformer is overloaded at $105 \%$ under normal conditions. See Table C.3-1.
B) 2015 E-W Case

Besides the Salem $345 / 161 \mathrm{kV}$ transformer overload, one of the Hazleton $161 / 69 \mathrm{kV}$ transformers is also overloaded in 2015. See Table C.3-3.

One new low bus voltage at bus "PFEILRE8" is identified. See Table C.3-4.

### 3.3.2 Under Category B Contingencies

In both the 2011 and 2015 E-W cases, under different category B contingencies, the Salem 345/161 kV transformer has up to $4.0 \%$ TDF impact with east-west transfer. Also, the Salem/Lore area, the E Calamus - Maquoketa 161 kV line, and the York - Savanna 161 kV line are overloaded. See Table C.3-5.

There is no voltage violation under category B contingencies in 2011 E-W transfer case. But in 2015 E-W transfer case, two low voltage violations at buses "SALEM 3 345" and "PFEILRE869.0" are identified, see Table C.3-6.

### 3.3.3 Under Category C Contingencies

Besides the impact of E-W transfers on the Salem $345 / 161 \mathrm{kV}$ transformer, under category C contingencies, the Salem/Lore area, the Rock Creek/Quad Cities area, the Rock Creek - E Calamus 161 kV line, the E Calamus - Maquoketa 161 kV line, the York - Savanna 161 kV line, the Hazleton Blackhawk 161 kV line are overloaded. Particularly, the Quad Cities/Rock Creek line is impacted by $19.5 \%$ TDF under a category C contingency with respect to the east-west transfer. Table C.3-7 shows typical thermal violations under category C contingencies impacted by the E-W transfer in 2015.

Under category C contingencies, low voltage violations are observed in the Salem/Lore, Rock Creek, Fairfax/Hiawatha, Postville, and Galena areas as well as buses along the York - Savanna line and the Bertram - Dundee line, with up to a $3.6 \%$ voltage impact under E-W transfer. Table C.3-8 lists typical voltage violations under category C contingencies largely impacted by E-W transfer in 2015.

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### 3.4 Impacts on Flowgates

To create the heavy transfer models, different incremental transfers from East (NI) to West (WAPA, NPPD, OPPD) or from South (AMRN, NI) to North (XCEL, MP, OTP) were applied to the 2011 or 2015 base models. They are listed in Table 6:

| Transfer Model | Incremental Transfer from Corresponding Base Model (MW) |
| :---: | :---: |
| $2011 \mathrm{E}-\mathrm{W}$ | 1916.6 |
| $2011 \mathrm{~S}-\mathrm{N}$ | 1879.8 |
| $2015 \mathrm{E}-\mathrm{W}$ | 2036.6 |
| $2015 \mathrm{~S}-\mathrm{N}$ | 20318 |

Table 6: Incremental Transfer to Create Heavy Transfer Models

These impacts to flowgates as a result of these transfers are listed in Appendix D.

ALTW load increase between 2011 and 2015 years also has impact on the flowgates as listed in Appendix D.

Based on the flowgate impact analysis, a few important notes are:

1. The east-west transfer has most impact on flowgates "3705_Arnold-Hazelton 345 for WempPaddock 345", "3705b_Arnold-Hazelton 345 for Wemp-Rockdale 345" and "3715_Quad Cities-Rock Creek 345/MEC Cordova-Sub 39". The Transfer Distribution Factors (TDF) are all about 7\%;
2. The south-north transfer has the most impact on flowgates "3705_Arnold-Hazelton 345 for WempPaddock 345 " and " 3705 b Arnold-Hazelton 345 for Wemp-Rockdale 345". The TDF are all about $7 \%$.
3. Both the east-west transfer and south-north transfers have about the same (7\%) TDF impact on Quad Cities-Rock Creek flowgate, but south-north transfer has more impact on Arnold-Hazleton flowgates;
4. Both east-west and south-north transfers have more than $3 \%$ TDF on all flowgates with the Salem 345/161 transformer as a monitored element, where some of these flowgates are overloaded in all these transfer cases. The south-north transfer has more impact on Salem 345/161 transformer than the east-west transfer;

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5. Flowgate "3725_Sub 56(Davnprt)-E.Calamus 161 for Quad-RockCr345" is overloaded in all transfer cases except 2011 E-W transfer case. The south-north transfer has $1 \%$ more impact on this flowgate than the east-west transfer, but both transfers have less than 3\% TDF on this flowgate; 6. Flowgate " 3728 _Dysart-Washburn 161 for D.Arnold-Hazleton 345 " is overloaded in the 2011 and 2015 south-north transfer cases. The south-north transfer has a 6.4\% TDF on this flowgate.
6. The $10 \%$ ALTW control area load increase has the most impact ( 28.1 MW ) on flowgate "3715_Quad Cities-Rock Creek 345/MEC Cordova-Sub 39". It also has more than a 10 MW impact on flowgates " 3725 _Sub 56(Davnprt)-E.Calamus 161 for Quad-RockCr345", "3716_Rock Creek 345/161 TR for Quad-Sub 91 345", and several Salem 345/161 transformer flowgates.

### 3.5 First Contingency Incremental Transfer Capacity (FCITC)

FCITC is calculated by comparing a particular branch loading under the same contingency between the transfer case and base case under system intact and category B contingencies. The final FCITC is the minimum value of these calculated FCITC values. No category C contingencies will be considered in FCITC calculation. To more accurately capture transfer impact, a $2 \%$ TDF cut-off is adopted, i.e., FCITC is only calculated when the branch under the contingency has at least $2 \%$ TDF value for the transfer.

For example, if branch A (emergency rating is 2000 MVA) is loaded at 1900 MVA under contingency B in 2011 base case, and it is loaded at 2100 MVA under the same contingency in 2011 S-N transfer case (S-N incremental transfer level is 1879.8 MW as shown in Table 6), the Transfer Distribution Factor for branch A under contingency B with 1879.8 south-north transfer is calculated as:

$$
\mathrm{DF}=\frac{2100-1900}{1879.8} * 100=10.6 \%
$$

The particular FCITC, for branch $A$ under contingency $B$ is:

$$
\mathrm{FCITC}_{i}=\frac{2000-1900}{10.6} * 100=943.4 \mathrm{MW}
$$

So the final FCITC for 2011 S-N transfer study should be:

$$
\mathrm{FCITC}=\operatorname{Min}\left(\mathrm{FCITC}_{i}\right)
$$

### 3.5.1 FCITC Calculation in 2011 Year

In 2011 year FCITC calculation, the most constrained facility is the Salem 345/161 transformer under both the south-north transfer and east-west transfer. The FCITC for 2011 S-N transfer is 75.2 MW , and the FCITC for $2011 \mathrm{E}-\mathrm{W}$ transfer is 88.2 MW . The second most constrained facility is the Kerper $5-8^{\text {th }} \mathrm{St} .161 \mathrm{kV}$ line under both transfers. If the Salem transformer constraint could be resolved, the FCITC under S-N transfer would be 997.3 MW due to Kerper 5-8 ${ }^{\text {th }}$ St. 161 kV line constraint, and the FCITC under E-W transfer would be 1697.4 MW due to the same constraint. See Tables E.I and E. 2 in Appendix E for some typical constraints. The same constraint under different contingencies is only listed one time in the Tables.

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The constraints to prevent incremental transfer from south to north are the Arnold - Tiffin 345 kV line, the Dysart - Washburn 161 kV line, the York - Savanna 161 kV line, the Genoa - Lac Tap5 161 kV line, as well as the Salem/Lore and E Calamus areas.

The number of constraints to prevent incremental transfer from east to west is fewer than that in S-N transfer. These constraints are in Salem/Lore area and E Calamus - Maquoketa 161 kV line.

### 3.5.2 FCITC Calculation in 2015 Year

In 2015 year FCITC calculation, the most constrained facility is still the Salem 345/161 kV transformer both under south-north transfer and east-west transfer. The FCITC values for 2015 year are negative under both S-N transfer and E-W transfer. See Tables E. 3 and E. 4 in Appendix E.

The constraints to prevent incremental S-N and E-W transfers in 2015 year are similar to those in 2011 year.

## 4. MISO Market Wide Analysis

Under MISO market operation, generation offered into the MISO market is committed and dispatched based on Security Constrained Economic Dispatch (SCED) rule. The PROMOD analysis is based on a simulation of electric system operations and regional power markets using the PROMOD IV® production costing and power flow model. The model was used to project hourly production costs, generation revenue, hourly load LMP and hourly loading profiles of major transmission lines.

PROMOD IV® includes an hourly chronological dispatch algorithm that minimizes costs while simultaneously adhering to a wide variety of operating constraints. PROMOD IV® integrates chronological production costing and detailed power flow analysis. The model represents power system operations in the Eastern Interconnect, which includes representations of the operation of the 5,000 generating units that are 1 MW or larger, 40,000 transmission buses and 50,000 transmission lines. The model calculates and can track location-specific, hourly prices for up to 8,000 specific locations.

The model captures the dynamics of the marketplace through its ability to determine the effects of transmission congestion, fuel costs, generator availability, bidding behaviour and load growth on market prices. PROMOD IV® performs an 8760-hour commitment and dispatch recognizing both generation and transmission impacts at the bus-bar (nodal) level. PROMOD IV forecasts hourly energy prices, unit generation, revenues and fuel consumption, bus-bar and zonal energy market prices, external market transactions, transmission flows, losses and congestion prices.

Some lines are overloaded for different hours in PROMOD 8760-hr simulation with Security Constrained Economic Dispatch (SCED). These lines are mainly:

1) Cordova - Nelson 345 kV line being constrained for 1013 hrs , about $1 / 8$ time of a year
2) Genoa - Lac Tap 161 kV line being constrained for 600 hrs , about $6.8 \%$ time of a year
3) Dysart - Washburn 161 kV line being constrained for 116 hrs
4) Dundee $161 / 115 \mathrm{kV}$ transformer being constrained for 48 hrs
5) E Calamus - Davenport 161 kV line being constrained for 48 hrs
6) Galena $161 / 69 \mathrm{kV} \# 1$ transformer being constrained for 41 hrs

Overloaded lines under 8760-hr SCED dispatch are shown in Table 7.

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High shadow price flowgates with $\$ 1 \mathrm{k}$ and up are shown in Table 8. These flowgates are:

1) 3428_Galesburg 161/138 Xfm \#2 flo Electric Jct.-Nelson B 345, annual shadow price is $448.99 \mathrm{~K} \$$
2) 3264_Nelson-Nelson RT FLO Nelson-Dixon B, annual shadow price is $84.94 \mathrm{~K} \$$
3) 505_Cordova-Nelson (15503) 345 kV line l/o Quad Cities-H471 345 kV line, annual shadow price is $19.3 \mathrm{~K} \$$
4) 6085 Genoa-Coulee 161 (flo) Genoa-Lake Tap-Marshland 161 , annual shadow price is $14.43 \mathrm{~K} \$$
5) 4188 _Turkey River-Cassville 161 (flo) Wempletown-Paddock 345 + Op Guide, annual shadow price is $3.59 \mathrm{~K} \$$
6) 3712 _Dundee 161-115 for Arnold-Hazleton 345 kV , annual shadow price is $3.54 \mathrm{~K} \$$
7) 6148_Genoa-LaCrosse-Marshland flo Genoa-Coulee, annual shadow price is $2.06 \mathrm{~K} \$$
8) 32270404 Quad-H471 for 15503 Cordo-Nelson, annual shadow price is $1.26 \mathrm{~K} \$$

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Table 8: Constrained Flowgates in Eastern Iowa with Total Price 1 k\$ and up

## 5. Eastern Iowa Study Findings

Based on the AC contingency analysis, flowgate impact study, FCITC calculation, and MISO market wide PROMOD analysis, here are the findings in eastern lowa system:

1) At system intact conditions, low voltage violations are found at HOPREC8 and SANDSPR8 69 kV buses;
2) Under category $B$ contingencies, thermal violations are found in the Hazleton $345 / 161$ and 161/69 kV transformers, the Salem $345 / 161 \mathrm{kV}$ transformer, the Dundee $161 / 115 \mathrm{kV}$ transformer, the Fairfax/Hiawatha and Postville areas. There is no voltage violation under category B contingencies; 3) Under category $\mathrm{C} 1 / \mathrm{C} 2 / \mathrm{C} 5$ contingencies, thermal violations are found in the Hazleton $161 / 69 \mathrm{kV}$ transformers, the Salem $345 / 161 \mathrm{kV}$ transformer, the Lansing $161 / 69 \mathrm{kV}$ transformer, the Arnold Fairfax 161 kV line, and the Dundee 161/115 kV transformer. Several 69 kV thermal violations are found in the Fairfax/Hiawatha, Postville, Salem/Lore, Tiffin and Beaver. Ch./Rock Creek areas, as well as along Hazleton - Lore line. Under the C2 contingency "ALTW-C-NW-DUNDEE 161 BUSSTUCK BREAKER", several low voltage violations are identified in 69 kV buses along Hazleton Lore line;
3) Besides thermal violations identified in category $\mathrm{C} 1 / \mathrm{C} 2 / \mathrm{C} 5$ contingencies, under category C 3 automatic double contingencies, newly overloaded facilities are identified in the Marion - Dundee 115 kV line and in the Turkey River, Beaver Ch./Albany and Tiffin areas. Low voltage violations are found on the York - Savanna 161 kV line, the Marion - Dundee 115 kV line, in the Fairfax/Hiawatha and Postville areas, and on some 69 kV buses along Hazleton - Lore line;
4) The $10 \%$ ALTW load increase in 2015 has significant impact on Salem $345 / 161 \mathrm{kV}$ transformer, the Marion - Dundee 115 kV line, the York - Savanna 161 kV line, the Hiawatha/Fairfax and Rock Creek/Beaver Ch. areas, and also along the Hazleton - Lore line;
5) The south-north transfer has significant impact on the Salem $345 / 161 \mathrm{kV}$ transformer, the Albany Savanna 161 kV line, the Dysart - Washburn 161 kV line, the Tiffin - Arnold 345 kV line, the E Calamus - Maquoketa 161 kV line, the Marion - Dundee 115 kV line, the Galena $161 / 69 \mathrm{kV}$ transformer, the Salem/Lore area, the Hazleton, Quad Cities/Rock Creek and Fairfax/Hiawatha areas; 7) The east-west transfer has significant impact on the Salem $345 / 161 \mathrm{kV}$ transformer, the E Calamus - Maquoketa 161 kV line, the York - Savanna 161 kV line, the Rock Creek - E Calamus 161 kV line,

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the Hazleton - Blackhawk 161 kV line, and the Salem/Lore, Quad Cities/Rock Creek and Fairfax/Hiawatha areas;
8) The S-N transfer has up to $5.6 \%$ TDF impact on the Salem $345 / 161 \mathrm{kV}$ transformer, compared with $4.0 \%$ TDF impact with E-W transfer;
9) Both the E-W and S-N transfers have the greatest impact on flowgates " 3705 Arnold-Hazelton 345 for Wemp-Paddock 345", "3705b_Arnold-Hazelton 345 for Wemp-Rockdale 345", "3715_Quad Cities-Rock Creek 345/MEC Cordova-Sub 39". The TDF are all about 7\%; 10) Both E-W and S-N transfers have more than $3 \%$ TDF on the Salem $345 / 161$ flowgates. The S-N transfer has more impact than the E-W transfer.
11) The $10 \%$ ALTW load increase has most impact ( 28.1 MW ) on flowgate " 3715 Quad Cities-Rock Creek 345/MEC Cordova-Sub 39";
12) For both S-N and E-W FCITC calculations, the Salem $345 / 161 \mathrm{kV}$ transformer is the most limiting element;
13) S-N transfer has most impact on Hills - Sub T 345 kV line ( $22.3 \%$ TDF), the Arnold - Hazleton 345 kV line ( $18.7 \%$ TDF), and Arnold - Tiffin 345 kV line ( $16.8 \%$ TDF);
14) In MISO market wide analysis, the most constrained facilities are the Cordova - Nelson 345 kV line, the Genoa - Lac Tap 161 kV line, the Dysart - Washburn 161 kV line, the Dundee $161 / 115 \mathrm{kV}$ transformer, and the E Calamus - Davenport 161 kV line;
15) Correspondingly, eastern Iowa flowgates with monitored branches of Cordova - Nelson, Genoa Coulee, Turkey River - Cassville, Dundee $161 / 115 \mathrm{kV}$ transformer, Genoa - Lac Tap, Quad Cities H471 have more than $\$ 1 \mathrm{k}$ total flowgate price.

Figure 5 shows the geographic locations of all the above identified system issues (thermal overloading or low voltage violation) in eastern Iowa system. In this diagram, red represents issues identified in the 2011/2015 summer peak base case, and rean resents issues only occurring in the heavy S-N or E-W transfer scenarios. Circles represent areas with several identified constraints, and lines represent branches with overloading and/or low voltage issues.

Figure 5 shows that system issues are widely spread in eastern lowa system. Also it is noted that although most of issues (red) occur in 2011/2015 summer peak base cases, some of issues (sect) are only identified in S-N or E-W heavy transfer scenarios. When system reliability solutions are being developed, load serving issues in base case (2011/2015 summer peak base case) are mainly focused,

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while S-N or E-W transfer impact and load growth impact are closely monitored. The branches with overloading only in transfer scenarios are listed in Table 9 with some typical overloading examples.


Figure 5: Geographic Locations of Identified System Issues in Eastern Iowa

| ** From bus ** **. To bus ** CKT | Contmva | BaseFlow | Rating | Loading: | Contingency | Category |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 34908 KERPER 516134028 LORE 51611 | 230.2 | 98.8 | 200.0 | 115.1 | 34030 SALEM N5 16134508 JULIAN 51611 | B |
| 34908 KERPER 516134032 8TH ST. 51611 | 245.7 | 113.7 | 200.0 | 122.9 | 34030 SALEM N5 16134508 JULIAN 51611 | B |
| 34508 JULAN 516134027 CNTRGRV5 1611 | 339.8 | 201.3 | 326.0 | 104.2 | 34031 SO.GVW. 516134034 SALEM S5 1611 | B |
| 69523 GENOA 516169535 LAC TAP5 1611 | 327.0 | 179.2 | 306.9 | 106.6 | D:ADAMS 3-PL VLLY31 + COULEE 5-GENOA 51 | C3 |
| 34109 BERTRAM5 16134110 HILLSIE5 1611 | 363.3 | 133.1 | 276.0 | 131.6 | D:ARNOLDIG-ARNOLD 51 +ARNOLD 3-TIFFIN 31 | C3 |
| 34120 CALAMUS7 11534121 E CALMS7 1151 | 83.9 | 28.7 | 80.0 | 104.9 | D:ARNOLD1G-ARNOLD 51 +ARNOLD 3-TIFFIN 31 | C3 |
| 34121 E CALMS7 11534122 E CALMS5 1611 | 85.3 | 29.5 | 84.0 | 101.5 | D:ARNOLD1G-ARNOLD 51 +ARNOLD 3-TIFFIN 31 | C3 |
| 34093 ARNOLD 334564352 TIFFIN 33451 | 888.3 | 541.5 | 717.0 | 123.9 | D:ARNOLD1G-ARNOLD 51 + BERTRAM5-HILLSIE51 | C3 |
| 64350 HILLS 334564352 TIFFIN 33451 | 973.9 | 634.8 | 956.0 | 101.9 | D:ARNOLD1G-ARNOLD 51 +BERTRAM5-HILLSIE51 | C3 |
| 64350 HILLS 334564408 SUB T 33451 | 1161.7 | 635.3 | 956.0 | 121.5 | D:ARNOLD1G-ARNOLD 51 +HILLS 3-SUB 9231 | C3 |
| 64355 CRLRIDG5 16164360 SB PIC 51611 | 390.7 | 14.2 | 335.0 | 116.6 | D:ARNOLD1G-ARNOLD 51 +HILLS 3-TIFFIN 31 | C3 |
| 34044 ALBANY 516134046 YORK 51611 | 244.4 | 134.7 | 200.0 | 122.2 | D:ASBURY 5-CNTRGRV51 + SO.GVW.5-SALEM S51 | C3 |
| 64269 WASHBRN5 16164657 WASHMID869.0 1 | 98.8 | 46.0 | 83.3 | 118.6 | D:DR NE 5-WASHBRN51 + EL FARM5-WASHBRN51 | C3 |
| 64250 BLKHAWK5 16134019 HAZLTON5 1611 | 205.4 | 72.6 | 200.0 | 102.7 | D:HAZL S 5-WASHBRN51 + DYSART 5-WASHBRN51 | C3 |
| 34091 ARNOLD 516134093 ARNOLD 33451 | 479.0 | 95.6 | 448.0 | 106.9 | D:HAZLTON3-ARNOLD 31 +ARNOLD1G-ARNOLD 51 | C3 |
| 34087 DYSART 516164269 WASHBRN5 1611 | 360.6 | 184.6 | 276.0 | 1.30 .6 | D:HAZLTON3-ARNOLD 31 +LANSINGW-LANS5 4G1 | C3 |
| 34031 SO.GVW. 516134032 8TH ST. 51611 | 397.4 | 173.5 | 306.0 | 129.9 | D:HAZLTON3-ARNOLD 31 +SALEM N5-JULIAN 51 | C3 |
| 34026 ASBURY 516134027 CNTRGRV5 1611 | 394.3 | 179.3 | 326.0 | 121.0 | D:HAZLTON3-ARNOLD 31 +SO.GVW.5-SALEM S51 | C3 |
| 34026 ASBURY 516134028 LORE 51611 | 360.4 | 146.5 | 326.0 | 110.5 | D:HAZLTON3-ARNOLD 31 +SO.GVW.5-SALEM S51 | C3 |
| 34508 JULIAN 516134027 CNTRGRV5 1611 | 417.1 | 201.3 | 326.0 | 127.9 | D:HAZLTON3-ARNOLD 31 +SO.GVW.5-SALEM S51 | C3 |
| 64269 WASHBRN5 16134020 HAZL S 51611 | 214.7 | 65.1 | 210.0 | 102.3 | D:HAZLTON5-BLKHAWK51 +DYSART 5WASHBRN51 | C3 |
| 34126 MQOKETA5 16134127 WYOMING5 1611 | 173.0 | 53.9 | 167.0 | 103.6 | D:HILLS 3-SUB 9231 +HILLS 3-SUB T 31 | C3 |
| 64359 SB JIC 516164351 HILLS 51611 | 370.1 | 97.0 | 282.0 | 131.3 | D:HILLS 3-TIFFIN 31 +SB EIC 5-SB YIC 51 | C3 |
| 64359 SB JIC 516164361 SB UIC 51611 | 349.0 | 64.2 | 299.0 | 116.7 | D:HILLS 3-TIFFIN $31+$ SB EIC 5-SB YIC 51 | C3 |
| 64360 SB PIC 516164361 SB UIC 51611 | 314.9 | 27.5 | 299.0 | 105.3 | D:HILLS 3-TIFFIN $31+$ SB EIC 5-SB YIC 51 | C3 |
| 64356 SB EIC 516164362 SB YIC 51611 | 320.6 | 48.5 | 225.0 | 1.42 .5 | D:HILLS 3-TIFFIN $31+$ SB JIC 5-SB UIC 51 | C3 |
| 64357 SB GIC 516164360 SB PIC 51611 | 280.2 | 18.1 | 225.0 | 124.5 | D:HILLS 3-TIFFIN 31 +SB JIC 5-SB UIC 51 | C3 |

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| 64357 SB GIC 516164362 SB YIC 51611 | 299.6 | 29.0 | 225.0 | 133.2 | D:HILLS 3-TIFFIN $31+$ SB JIC 5-SB UIC 51 | C3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 64356 SB EIC 516164351 HILLS 51611 | 343.2 | 96.3 | 238.0 | 144.2 | D:HILLS 3-TIFFIN $31+$ SB PIC 5-SB UIC 51 | C3 |
| 34093 ARNOLD 334534018 HAZLTON3 3451 | 766.1 | 600.5 | 717.0 | 106.9 | D:LANSINGW-LANS5 4G1 + DYSART 5-WASHBRN51 | C3 |
| 64405 SUB 91334564438 SB 9151611 | 675.8 | 260.6 | 630.0 | 107.3 | D:MECCORD3-E MOLIN31 + DAVNPRT3-SUB 9131 | C3 |
| 64438 SB 91516164439 SBHYC5 1611 | 365.3 | 131.1 | 335.0 | 109.0 | D:MECCORD3-E MOLN31 + DAVNPRT3-SUB 9131 | C3 |
| 64404 DAVNPRT3 34564681 SB56MID5 1611 | 561.8 | 266.5 | 558.0 | 100.7 | D:MECCORD3-E MOLIN31 +DAVNPRT3WALCOTT31 | C3 |
| 34029 SALEM 334534036 ROCK CK3 3451 | 616.0 | 403.8 | 598.0 | 103.0 | D:MECCORD3-E MOLIN31 + SUB 91 3-QUAD; 1 | C3 |
| 34035 ROCKCKW5 16134037 ROCK CK5 1611 | 386.4 | 171.2 | 330.0 | 117.1 | D:MECCORD3-E MOLIN31 + SUB 91 3-QUAD; 1 | C3 |
| 34038 BVR CH 516134042 BVR CH65 1611 | 385.5 | 208.1 | 335.0 | 115.1 | D:MECCORD3-E MOLIN31 +SUB 91 3-QUAD ; 1 | C3 |
| 34122 E CALMS5 16134124 DEWITT 51611 | 265.5 | 74.8 | 192.0 | 138.3 | D:MECCORD3-E MOLIN31 + SUB 91 3-QUAD; 1 | C3 |
| 64422 SB 49516134038 BVR CH 51611 | 231.3 | 13.3 | 223.0 | 103.7 | D:MECCORD3-E MOLIN31 + SUB 91 3-QUAD ; 1 | C3 |
| 36773 GARDE; 13837076 H71 ; BT 1381 | 205.1 | 51.2 | 182.0 | 112.7 | D:ROCK CK3-QUAD ; $1+$ BVRCH52G-BVR CH651 | C3 |
| 64422 SB 49516164414 SB 1751611 | 250.5 | 39.0 | 223.0 | 112.3 | D:ROCK CK3-QUAD; 1 +BVRCH52G-BVR CH651 | C3 |
| 34037 ROCK CK5 16134042 BVR CH65 1611 | 298.6 | 75.4 | 266.0 | 112.3 | D:ROCK CK3-QUAD ; 1 +E CALMS5-E CAL T51 | C3 |
| 64400 MECCORD3 34564403 E MOLIN3 3451 | 1392.7 | 483.3 | 1333.0 | 104.5 | D:ROCK CK3-QUAD ; 1 +SUB 913 -QUAD ; 1 | C3 |
| 64403 E MOLIN3 34564680 SB39MID5 1611 | 728.2 | 338.7 | 628.0 | 116.0 | D:ROCK CK3-QUAD ; 1 +SUB 91 3-QUAD ; 1 | C3 |
| 34126 MQOKETA5 16134034 SALEM S5 1611 | 264.8 | 62.6 | 223.0 | 118.8 | D:SALEM 3-ROCK CK31 +ALBANY 5-YORK 51 | C3 |
| 69505 GALENA 516134043 SAVANNA5 1611 | 206.4 | 91.7 | 167.0 | 123.6 | D:SALEM 3-ROCK CK31 + SALEM S5-MQOKETA51 | C3 |
| 34030 SALEM N5 16134034 SALEM S5 1611 | 381.1 | 167.3 | 335.0 | 113.8 | D:SALEM N5-JULIAN 51 +SUB 91 3-QUAD; 1 | C3 |
| 34028 LORE 516134033 TRK RIV5 1611 | 207.9 | 121.8 | 200.0 | 104.0 | WEMPLETON 345 | C5 |

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## 6. Solution Development and Comparison

All the identified system issues in eastern Iowa system are addressed in this Chapter. The possible solutions for these issues could be:

1. Model correction;
2. Generation redispatch;
3. Interruptible load;
4. System reconfiguration;
5. Possible and practicable load shedding;
6. Future facility upgrades, including transmission/transformer/terminal equipment/shunt capacitor (etc.) upgrades, or future generation addition.

### 6.1 Proposed Solutions

### 6.1.1 Model Corrections

After reviewing the AC contingency analysis results, further model errors were identified and corrected. These corrections include:

1. Correct load "I5" at 34.5 kV bus "SANDSPR9" from $\mathrm{P}=12.7 \mathrm{MW}, \mathrm{Q}=8.7 \mathrm{MW}$ to $\mathrm{P}=12.7 \mathrm{MW}$, $\mathrm{Q}=4.5 \mathrm{MW}$ in 2011 base model. This eliminates the two low voltage violations at buses "HOPREC8" and "SANDSPR8" under system normal conditions;
2. Correct ratings of 69 kV line "POSTVIP8" - "POST" (34444-68748) from 25/28 to 45/45 MVA;
3. Correct ratings of 115 kV line "DUNDEE 7" - "COGGON 7" (34133-34131) from 60/60 to 75/75 MVA;
4. Correct ratings of $161 / 115 \mathrm{kV}$ transformer "DUNDEE 5" - "DUNDEE 7" (34135-34133) from 56/56 to 75/75;
5. Correct 69 kV line "NO LIBER" - "NO LIBR" (34856-34762) from normally closed in the model to normally open. This will affect thermal loading results in the Cedar Rapids area to some degree.

### 6.1.2 Initial Facility Upgrade Proposals

Based on the initial AC contingency analysis, flowgate impact study, FCITC calculations, and MISO market wide PROMOD analysis, the following system issues may only be addressed by facility

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upgrade solutions due to their overloading levels and the impact of S-N and E-W transfers and load growth:

1. Overloading on two Hazleton $161 / 69 \mathrm{kV}$ transformers under category $\mathrm{A}, \mathrm{B} \& \mathrm{C}$ contingencies;
2. Overloading on Salem $345 / 161 \mathrm{kV}$ transformer under category $B$ and $C$ contingencies;
3. Overloading on Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer ( 224 MVA ) under category B and C contingencies;
4. Overloading in the Fairfax/Hiawatha area under category B \& C contingencies;
5. Overloading in the Lore $/ 8^{\text {th }} \mathrm{St}$./Turkey River areas under category C contingencies;
6. Overloading on Marion - Swampfx 7 - Coggon - Dundee 115 kV line under category C contingencies;
7. Overloading on E. Calamus - Rock Creek 161 kV line under category C contingencies;
8. Overloading in Beaver Ch./Albany area under category C contingencies;
9. Overloading on Rock $\mathrm{Ck} 345 / 161 \mathrm{kV}$ transformer under category C contingencies;
10. Overloading on Beaver Ch. - York - Savanna 161 kV line under category C contingencies;
11. Low voltage violations in the Beaver Ch./York/Savanna areas under category C contingencies especially in heavy transfer scenarios;
12. Low voltage violations in the Fairfax/Hiawatha areas under category C contingencies;
13. Low voltage violations in the Dundee/Liberty areas under category C contingencies;
14. Low voltage violations at Salem and Rock Ck under heavy transfers for category B \& C contingencies;

To address the above eastern Iowa system issues, the following four transmission options are proposed and their performances are compared:
Option 1: New Hazleton - Salem 345 kV line with a second Salem 345/161 kV transformer;
Option 2: New Hazleton - Lore - Salem 345 kV line with a Lore $345 / 161 \mathrm{kV}$ transformer;
Option 3: New Cassville - Liberty 161 kV line;
Option 4: New Hazleton - Salem 161 kV line;

Besides these four options, the following two facility upgrades are also proposed and added;

1. Replace two Hazleton $161 / 69 \mathrm{kV}$ transformers. The new recommended ratings are $74.7 / 74.7 \mathrm{MVA}$.

This addresses the overloading problem on these two transformers;

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2. To address the overloading problem between Hiawatha and Coggon, a new $161 / 115 \mathrm{kV}$ substation named "Lewis Fields" (bus 34561) is proposed. A new 161 kV line from "Hiawatha" to "Lewis Fields" is to be built, and this new substation is tapped on the 115 kV line between the Swamp Fox and Cogan substations ("SWAMPFX7" - "Coggon"). The Lewis Fields substation bus will be relatively close to the Swamp Fox substation (tap point at $5 \%$ of the line distance between Swamp Fox and Coggan).

### 6.1.3 Performance Comparison among Four Options Based on AC Contingency Analysis

AC contingency analysis is performed on the 2011 summer peak base model to compare the four proposed transmission options.

1. The following describes the results when comparing option 1 (Salem - Hazleton 345 kV Line) and option 2 (Salem -- Lore [new 345/161 kV sub] - Hazleton 345 kV Line)
a) Option 1 shows less loading on the Salem - Rock Ck - Quad 345 kV line, Dundee $161 / 115 \mathrm{kV}$ transformer, and Lore - Turkey River 161 kV line.

Option 2 shows less loading on the two Hazleton $345 / 161 \mathrm{kV}$ transformers, the Julian - Salem - S. Grandview - $8^{\text {th }}$ St. 161 kV lines, the DBQ $8^{\text {th }}$ Street $161 / 69 \mathrm{kV}$ transformer, the Beaver Ch. - Albany - Savanna - York 161 kV lines, Hazleton - Dundee 161 kV line and Rock Creek 345/161 kV transformer

See Table F. 1 and F. 2 in Appendix F.
b) Option 2 provides better voltage than option 1. The 161 kV Dundee bus voltage is $3.84 \%$ higher and the Postville 161 kV bus voltage is $0.82 \%$ higher than what option 1 can provide under contingency. Observation of Table F. 3 shows that this is a significant difference at Dundee.
c) Option I shows significant flowgate reductions across the Lore-Turkey River, Turkey RiverCassville and Quad Cities -Rock Creek flowgate by 12 to $22 \%$ when compared to option 2.

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Option 2 shows significant flowgate reduction across the Salem - Julian, $8^{\text {th }}$ Street - Kerper, Hazleton $345 / 161$ kV Xfmr, Salem $345 / 161 \mathrm{kV}$ Xmfr and Rock Creek $345 / 161 \mathrm{kV}$ Xfmr by 3.5 $95.5 \%$ compared to option1.

There are no overloaded flowgates in either option 1 or option 2. See Table F. 4 for the complete listing.

The following observations are also listed:
a) The limitation on Salem - Rock Ck - Quad Cities 345 kV line is due to CT's and conductor inside the substations. The line conductor rating is 1246 MVA. It should be a relatively inexpensive upgrade to get a significantly higher rating on this line. So for a relatively small amount of money spent on substation upgrades a noticeable benefit of option 1 can be mitigated if option 2 is pursued.
b) The limitation on Julian - Salem - S. Grandview - $8^{\text {th }}$ St. - DBQ $8^{\text {th }} 8161 \mathrm{kV}$ line is due to conductor rating between these substations. So it will be expensive to upgrade this 161 kV line. Option 2 dramatically lowers the flows on these flowgates over option 1.
c) Loading on the two Hazleton $345 / 161 \mathrm{kV}$ transformers is lower with option 2. Since Hazleton \#1 transformer will be replaced anyway due to its overloading issues it does mitigate somewhat the benefits of option 2. Having said that, option 2 is still a benefit to help reduce the Hazleton \#2 transformer loading.
d) Loading on the Beaver Ch. - Albany - Savanna - York 161 kV lines is lower with option 2 . The Beaver Ch. - Albany 161 kV line is rated at 223 MVA and limited by terminal equipment (CT, wave trap, and some substation jumpers). The line conductor rating is 240 MVA . The Albany - York 161 kV line is rated at 200 MVA and limited by the line conductor. The Savanna - York 161 kV line is rated at 167 MVA and limited by terminal equipment (CT, switch, wave trap, and some substation conductor). The line conductor rating is 200 MVA . So the lower line loading provided by option 2 is beneficial. See Tables F. 1 and F.2.
e) Voltage improvement on 161 kV "Dundee" bus with option 2 is also beneficial as show in Table F.3;
f) Flowgate performance with option 2 is better than option 1 especially for the Salem - Julian and $8^{\text {th }}$ St. - Kerper flowgates as shown in Table F.4;
g) Loading on Lore - Turkey River 161 kV line with option 1 is lower. This line is rated at 200 MVA and limited by line conductor. With the second Wempletown - Paddock 345 kV line in service in 2005 the overloading of the Lore - Turkey River line for loss of Wempletown - Rockdale or

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Wempletown - Paddock 345 kV line is mitigated. Even so option 1 is still beneficial over option 2 under this condition.

Overall, option 2 is generally a better solution than option 1 based on the above comparisons and observations. Also the cost of other impacted follow-up facility upgrades by option 2 is less.

Furthermore, performance of an option 1 A is also investigated. Option 1 A is a variant of option 1. Instead of installing a second Salem $345 / 161 \mathrm{kV}$ transformer, the pre-existing Salem transformer will be replaced by a larger transformer (ratings as $448 / 448 \mathrm{MVA}$ ) in option 1 A . None of the overloads Julian - Salem - S. Grandview - $8^{\text {th }}$ St. - DBQ $8^{\text {th }}$ under option 1 is caused by any contingency involving Salem transformer, so the performance on Dubuque 161 kV system is the same between option 1 and IA.

Given that the biggest advantage of option 2 is the much less loading in Dubuque 161 kV system, and that option 1A has the same/similar performance as option 1 , option 2 is also better than option 1A.
2. The following describes the results when comparing option 1 (Salem - Hazleton 345 kV Line) and option 3 (Cassville - Liberty 161 kV Line) or 4 (Salem - Hazleton 161 kV Line,

With option 3 and other two facility upgrades (replacement of two Hazleton $161 / 69 \mathrm{kV}$ transformers, and building a new Lewis Fields $161 / 115 \mathrm{kV}$ substation and a new 161 kV line from Hiawatha to Lewis Fields) mentioned in section 6.1.2, thermal loading on typical branches is shown in Table F.5. Some important notes are:
a) With Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer replacement and installation of a second Salem 345/161 kV transformer, there will be no thermal/voltage violation under category $\mathrm{B} \& \mathrm{C}$ contingencies (except C3) for 2011 summer peak base case;
b) The overloading or potential overloading on the E. Calamus - Rock Creek 161 kV line is not mitigated by option 3 ;
c) The overloading or potential overloading on Davenport - Maquoketa 161 kV line is not mitigated by option 3 ;
d) The overloading or potential overloading on 161 kV system in the Dubuque $8^{\text {th }} \mathrm{St}$. area is not mitigated by option 3 ;

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e) The Hazleton $345 / 161 \mathrm{kV}$ \#2 transformer will be potentially overloaded;
f) The Beaver Ch. - Albany -York - Savanna 161 kV line will still be overloaded under category C contingencies;
g) Coggon - Dundee 115 kV line will still be overloaded under category C contingencies;
h) Overloading in the Fairfax/Hiawatha area is not mitigated by option 3.

Table F. 6 compares overloads between option 3 and option 1. The major differences are:
a) Option 3 only mitigates some local issues in the Cassville/Turkey River/Liberty areas. Option 1 mitigates not only the system issues along Hazleton - Salem line but also overloading issues on the E. Calamus - Rock Creek 161 kV line, the Davenport-Maquoketa 161 kV line, and the Coggon Dundee 115 kV line. Option 1 also mitigates the overloading issues on the Beaver Ch. - Albany York - Savanna 161 kV line;
b) Furthermore, if option 2 is chosen, it will also mitigate the 161 kV system issues in the Dubuque $8^{\text {th }}$ St. area;
c) For option 3, the second Salem $345 / 161 \mathrm{kV}$ transformer will still need to be added, or the preexisting transformer will still have to be replaced by a larger one ( $448 / 448$ MVA).

Comparing option 3 with option 1 or 2, and considering the impact from east-west and south-north transfers and load growth, option 3 is not a reliable option.

System performance of option 4 is quite similar to that of option 3. The details are skipped here.

### 6.1.4 Interruptible Loads Solution

According to NERC planning criteria, category C violations allows for the controlled interruption of electric supply to customers (load shedding), the planned removal from service of certain generators, and/or the curtailment of contracted Firm electric power transfers.

Besides transmission option 2, replacement of two Hazleton $161 / 69 \mathrm{kV}$ transformers, and building Lewis Fields 161 kV substation and new 115 kV line from Lewis Fields to SwampFox mentioned in Section 6.1.2, applicability and feasibility of relying on interruptible loads (loads which have contract to be interrupted if needed) and generation redispatch are first investigated for remaining category C contingency (especially C 3 double contingencies) violations identified in eastern Iowa system. If
interruptible load shedding and generation redispatch are not sufficient to mitigate the category C contingency violations, and load shedding is not applicable to mitigate the overloads, transmission projects will be further proposed.

Some of the major interruptible loads mainly located in the areas of Fairfax/Hiawatha, $8^{\text {th }} \mathrm{St}$./DBQ are listed in Table 10.

| BUS \& BUS \# | $\begin{aligned} & \text { PR CRK1G } \\ & -34092 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { BEVERL39 } \\ & -34160 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { WILMSBG9 } \\ & -34153 \end{aligned}$ | $\begin{aligned} & \hline \text { MILLCRK8 } \\ & -34337 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { OAKRIDGE } \\ & -34760 \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { CNTRGRV } \\ & -34027 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { HIAWATA9 } \\ & -34112 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { J DEERR } \\ & -34466 \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Interruptible MW | 5.8 | 12.4 | 2.7 | 2.6 | 4.6 | 2.8 | 12.2 | 12.0 |

Table 10: Major Interruptible Loads in Eastern Iowa

Table G. 1 lists some typical identified system issues after including option 1 and two other proposed facility upgrades listed in section 6.1.2. In this table, we can see the main issues are in the areas of Fairfax/Hiawatha, $8^{\text {th }} \mathrm{St} . / \mathrm{DBQ}$. Also the last column "Interruptible Load Relief" lists the maximum loading relief from eight major interruptible loads for these identified thermal overloading issues. It is calculated based on sensitivities on an identified constraint by interruptible load shedding.

From Table G.1, it is demonstrated that it is not feasible and sufficient to rely on these interruptible loads for mitigating the identified thermal overloading problems.

### 6.1.5 Generation Redispatch Solution

The Generation redispatch solution is also investigated for remaining category C contingency violations in eastern lowa.

Generators in ALTW, ALTE, and MGE are included for sensitivity analysis on the total 72 identified constraints after adding option 1 and the two facility upgrades listed in section 6.1.2. Only generators with sensitivity values more than $2 \%$ on a constraint are considered to be redispatched for this constraint mitigation. Table G. 2 lists these 72 identified constraints, the maximum loading relief through generation redispatch, and whether generation redispatch is applicable to mitigate the constraint (loading relief is significantly larger than overloading MW).

From Table G.2, some observations are listed below:

1. For overloading in the Lansing area under category C3 contingencies, backing off Lansing generators ("LANS5 4G22.0", "LANS5 3G22.0") will provide enough mitigation;

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2. Overloading in the Fairfax $/ \mathrm{PCl}$ area can not be mitigated by generation redispatch, so further facility upgrades are necessary;
3. Overloading in the Dubuque $8^{\text {th }}$ St. area normally can not be fully mitigated by redispatching "DBQ 8TH869.0" generation. Since option 2 eliminates these overload issues it is demonstrated to be a better solution than option 1 in this regard;
4. Overloading in Beaver Ch. system under category C3 contingencies can normally be mitigated by backing off generation of "BVRCH52G20.0".

### 6.1.6 System Reconfiguration Solution

For some of 69 kV system loading or low voltage violations under category C contingencies, a practical way to mitigate these violations is to open a normally-closed branch or close a normallyopen branch. This often done at the 69 kV level, while ensuring it will not cause other violations. Table G. 3 demonstrates the applicability and feasibility of this system reconfiguration for mitigating the thermal and voltage violations of these 72 constraints.

### 6.1.7 Further Facility Upgrade Proposals

 For category C violations, if generation redispatch, and/or interruptible loads, and/or system reconfiguration can not mitigate the violations, and if the impacted loads are not designed or allowed to be shed for whatever reason, facility upgrades have to be proposed to address these category C violations. With all this in mind, analysis shows that the following additional facility upgrades are proposed:1. Add a second Fairfax $161 / 69 \mathrm{kV}$ transformer. This new transformer has the same design as the preexisting Fairfax \#l transformer and the ratings are 205/205 MVA. This second Fairfax transformer will mitigate the related overload issues in the Fairfax/ PCI area under category C contingencies; 2. In the Fairfax/Hiawatha area in Cedar Rapids, if the 161 kV Arnold - Fairfax and PCE - Bertram lines are opened, potential voltage collapse is indicated and this double contingency is not solved in PSS/E. To resolve this issue, a new 345 kV "BEV345T" (34555) substation is proposed to be built and tapped to the Arnold -Tiffin 345 kV line. This was modelled to be tapped on the 345 kV line at distance a bit closer to Arnold than Tiffin (Arnold sub [40\% of line] - New 345 kV Sub - Tiffin [60\% of line]). A new $345 / 161 \mathrm{kV}$ transformer and a new 161 kV line will connect this new substation to Beverly 161 kV bus (34107);
2. Replace the Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer with the same design as Hazleton $345 / 161 \mathrm{kV} \# 2$ transformer. The new ratings are $335 / 335$ MVA;

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4. Replace the limiting CTs and conductors inside the substations for Quad Cities - Rock Creek Salem 345 kV lines so the line rating can be raised to the same as conductor rating between these substations. The new ratings of this 345 kV line will be $1246 / 1246$ MVA. Upgrade substation conductor so the Rock Creek $345 / 161 \mathrm{kV} 448$ MVA transformer is the limiter for this branch;
5. Under the stuck breaker contingency (C2) "ALTW-C-NW-DUNDEE 161 BUS -STUCK

BREAKER" at Dundee 161 kV bus, both Dundee - Liberty and Liberty - Lore 161 kV will be tripped and Dundee 161 kV bus will be disconnected. This is because there is no breaker at Liberty 161 bus. This contingency causes a lot of low voltage violations and thermal overloading in Dundee and Liberty 69 kV system. To resolve this issue, breakers are proposed to be installed at both ends of Liberty 161 kV bus. The new "ALTW-C-NW-DUNDEE 161 BUS -STUCK BREAKER" contingency is defined as:

## CONTINGENCY 'New-ALTW-C-NW-DUNDEE 161 BUS -STUCK BREAKER'

TRIP LINE FROM BUS 34135 TO BUS 34129 CKT 1 /* 'DUNDEE 5' 161kV TO 'LIBERTY5' 161kV

DISCONNECT BUS 34135 /* DUNDEE 161KV BUS OUTAGE END
6. Upgrade terminal equipment for 69 kV line KIRK JT - Fairfax - NURSRYR (34749-3414934896) so that the ratings are conductor limited to $103 / 103$ MVA between substations;
7. Upgrade terminal equipment for 115 kV line Prairie Creek - Marion (34099-34103) so that new ratings are conductor limited 198/198 MVA between substations. Rebuild 115 kV line Marion -

Swampfx 7 - Coggon to a 198/198 MVA rating. The present line conductor is limited to 76 MVA;
8. Replace Dundee $161 / 115 \mathrm{kV}(34135-34133)$ transformer (upgrade CT's) to a larger 112/112

MVA unit. It is presently a 75 MVA transformer;
9. Upgrade 69 kV line Peosta - Amocoil - Lore (34505-34460-34464) with new ratings as $80 / 80$ MVA. This line is presently limited to 40 MVA.

### 6.1.8 Feasibility Study on Building New BEV345T - Beverly 161 kV Line <br> To build a new 345 kV "BEV345T" substation which is tapped between the Arnold - Tiffin 345 kV

 line, a new $345 / 161 \mathrm{kV}$ transformer, and a new 161 kV line connecting from this new substation to Beverly, one routing option is to use the existing Blairstown - Prairie Creek 115 kV line Right Of
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Way (ROW), i.e., tearing town the old aged Blairstown - Prairie Creek 115 kV line and building the new BEV345T - Beverly 161 kV line.

With all proposed eastern Iowa projects added into the 2011 and 2015 summer peak base models, DC contingency analysis was performed to study whether it is feasible to build BEV345T - Beverly 161 kV line using the ROW of Blairstown - Prairie Creek 115 kV line. Two scenarios are studied and DCCC results are compared. These two scenarios are:

Scenario 1: Blairstown - Prairie Creek 115 kV line is out of service
Scenario 2: Blairstown - Prairie Creek 115 kV line is in service

Branch loadings under all category $\mathrm{A}, \mathrm{B}$ and C contingencies are compared between these two scenarios. Table G1.1 and G1.2 in Appendix G1 list all branches with loading changes more than 5\% of rating in 2011 and 2015 summer peak base models with all proposed eastern lowa projects included. Some notes are listed from this comparison:

1. If Blairstown-Prairie Creek 115 kV line is out of service, loadings on Prairie Ck - Bertram 115 kV line, Prairie Ck - Marion 115 kV line, Ston PT - 6th St 115 kV line, Ston PT - Prairie Ck 115 kV line are increased by $5 \%-20 \%$ of rated values under different category C 3 contingencies compared with those with Blairstown-Prairie Creek 115 kV line in service;
2. Overloads were found on Prairie Ck - Bertram 115 kV line, Ston PT - Prairie Ck 115 kV line under category C 3 contingencies;
3. Ston PT - 6th St 115 kV line is loaded at maximum $94 \%$ under C 3 contingency.
4. All three 115 kV lines of Prairie Ck - Bertram, Ston PT - Prairie Ck, and Ston PT - 6th St have lines use 785 ACSR conductor which is rated at 197 MVA. Currently these three lines have lower ratings limited by substation conductor. It should be relatively inexpensive to replace limiting substation conductor and raise the ratings of these three lines to 197 MVA , which is sufficient for all category $\mathrm{A}, \mathrm{B}$ and C contingencies. Having said that, review of the tables shows that if this is done there isn't a great deal of margin left over on the upgrades lines under second contingency. The highest flow shown under contingency is 185 MVA on the Prairie Creek - Bertram 115 kV line. This would imply that at some point in the foreseeable future some of this 4.7 mile line may be the first to have to be upgraded to a higher rating.

In conclusion, it is feasible to tear down Blairstown - Prairie Creek 115 kV line and build BEV345T - Beverly 161 kV line on the same ROW, if substation conductor of three 115 kV lines can be upgraded to raise ratings to 197 MVA.

### 6.1.9 Further Analysis on Proposed Transmission Option 2 <br> Regarding the proposed 345 kV transmission option 2 (new Hazleton - Lore - Salem 345 kV line with a Lore $345 / 161 \mathrm{kV}$ transformer), there are two follow-up questions listed below:

1. What will be the outstanding issues in eastern Iowa system if the option 2 is not taken?
2. Instead of building this line, is it more economical to develop several small projects to address these eastern Iowa outstanding issues?

In order to answer these questions, AC analysis was performed on the 2011 summer peak models with and without this new line and results were compared to identify what the remaining outstanding issues will be if this 345 kV line is not built. All other proposed projects listed in Section 6.1.7 plus two projects listed in Section 6.1.2 (Initial Facility Upgrades Proposals) are included in the compared models. So the only difference in the models is whether transmission option 2 is included or not.

For the ACCC analysis on the 2011 summer peak base model without option 2, branch loadings over $90 \%$ of rating is monitored. Bus voltages below 0.95 p.u. are also monitored. This is to catch all loading and voltage issues or potential issues since transfer impact or load growth impact should also be considered when developing a transmission solution. For the ACCC analysis on the 2011 base model with option 2 , branch loading over $60 \%$ of rating is monitored. This is to calculate the branch loading difference between loading with and without this new Salem - Lore(new sub) - Hazleton 345 kV line (option 2). Also bus voltages below 0.95 p.u. are monitored. Table H. 1 in Appendix H lists branch overloading or potential overloading in 2011 summer peak base case with loading increase more than $5 \%$ of rating without transmission option 2 . Table H. 2 lists bus voltage violation or potential violation in 2011 summer peak base case with voltage decrease more than 0.01 p.u. without transmission option 2 . From Table H. 1 and H.2, it is noted that the following are major issues in eastern lowa system without transmission option 2:

1. Overloading on Salem 345/161 kV transformer;

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2. Overloading of 161 kV system in Dubuque area: Salem N - Julian - Center Grove 161 kV line, Salem - So.GVW. $5-8^{\text {th }} \mathrm{St}-\mathrm{DBQ} 8^{\text {th }} 8161 \mathrm{kV}$ line, $8^{\text {th }} \mathrm{St}-$ Kerper 5161 kV line;
3. Overloading of 161 kV system in the west of Rock Creek: E Calamus - DeWitt - Rock Creek 161 kV line, Rock Creek 161/69 kV transformer;
4. Overloading of 161 kV system in the north of Beaver Ch: Beaver Ch - Albany - York - Savanna 161 kV line, Beaver Ch $161 / 69 \mathrm{kV}$ transformer;
5. Overloading on 161 kV line Davenport - E Cal T5-E Calamus - Maquoketa;
6. Overloading on 115 kV line Coggon - Dundee
7. Overloading on 161 kV lines SB EIC 5 - Hills 5 and SB 91 - SB 79
8. Potential voltage violation in Salem area: 34029_SALEM 3_345 kV, 34030_SALEM N5_161 kV, 34034_SALEM S5_161 kV, 69505_GALENA 5_161 kV
9. Potential voltage violation in the Lore/Dubuque area: 34026_ASBURY 5_161 kV, 34027_CNTRGRV5_161 kV, 34028_LORE 5_161 kV, 34031 SO.GVW.5_161 kV, 34032_8TH ST. 5 _161 kV, 34908 _KERPER 5_161 kV, 34508 _JULIAN 5_161 kV
10. Voltage violation or potential violation along Beaver Ch. -- Savanna line: 34038 BVR CH 5_161
$\mathrm{kV}, 34042$ _BVR CH65_161 kV, 34043_SAVANNA5_161 kV, 34046_YORK 5_161 kV, 34359_SAVANNA8_69 kV, 68741_MTCARROL_69 kV, 68742_PALISADE_69 kV
11. Voltage violation or potential violation along Dundee - Liberty line: 34135_DUNDEE 5_161 kV, 34129_LIBERTY5_161 kV, 34697_PFEILRT8_69 kV, 34698_PFEILRE8_69 kV, 34856_NO LIBER_69 kV, 34857_HOLIDAY $69 \mathrm{kV}, 34858$ _CVLE TAP_69 kV, 34859_CORALV R_69 kV, 34860 _HRTLNDTP_69 kV, 34861 _HERTLAND_ 69 kV ;
12. Potential voltage violation in Rock Creek area: 34036_ROCK CK3_345 kV, 34035_ROCKCKW5_161 kV
13. Potential voltage violation along Wyoming - Mt. Vernon line: 34127 WYOMING5_161 kV, 34053_MT VERN5_161 kV;
14. Potential voltage violation along Turkey River - Nelson Dewey line: 34033 TRK RIV5_161 kV, 39959_GRANGRAE_69 kV;
15. Potential voltage violation in Tiffin 69 kV system: 34862 _TIFFIN R_69 kV, 34864 _TIFFIN_69 kV;

Without transmission option 2, there are a few other facilities with loading increase more than $5 \%$ of their rating but loaded between $80 \%$ and $90 \%$. These facilities are:

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1. 34018 HAZLTON3 34534019 HAZLTON5 1611
2. 34018 HAZLTON3 34534020 HAZL S 51612
3. 34026 ASBURY 516134027 CNTRGRV5 1611
4. 34030 SALEM N5 16134034 SALEM S5 1611
5. 34035 ROCKCKW5 16134037 ROCK CK5 1611
6. 34037 ROCK CK5 16134042 BVR CH65 1611
7. 34106 PCI 516134109 BERTRAM5 1611
8. 34110 HILLSIE5 16164350 HILLS 33451
9. 34126 MQOKETA5 16134034 SALEM S5 1611
10. 34135 DUNDEE 516134020 HAZL S 51611
11. 34423 MONONA_869.0 68748 POST 69.01
12. 34908 KERPER 516134028 LORE 51611
13. 64422 SB 49516134038 BVR CH 51611
14. 64422 SB 49516164414 SB 1751611
15. 69505 GALENA 516134043 SAVANNA5 1611

Flowgate loading is also compared in the 2011 summer peak base model with or without transmission option 2. Loadings are compared on 27 eastern Iowa flowgates and the results are listed in Table H.3. Most of flowgates have more loading without transmission option 2. This is consistent with branch loading comparison result in Table H.1. But loading on flowgates with monitored branches of Quad Cities - Rock Creek 345 kV line, Lore - Turkey River 161 kV line, or Turkey River - Cassville 161 kV line are lower without transmission option 2. With transmission option 2, loadings on these flowgates are increased by up to $13 \%$ of the rating. As mentioned in Section 6.1.7, rating on Quad Cities - Rock Creek 345 kV is proposed to be uprated to conductor rating by replacing some terminal equipment, so loading increase on this line with option 2 is not an issue. Loading increase on flowgates associated with Lore - Turkey River - Cassville 161 kV line will be analyzed in Chapter 7.

Table H. 4 lists facility rating (line conductor rating or transformer rating) for branches listed in Table H. 1 with loading increase more than $5 \%$ of rating without option 2. Most of these branches have current rating the same or very close as facility rating, so their ratings are mostly limited by line conductor or transformer. As found and stated in Section 5, 10\% ALTW load increase has significant impact on Salem 345/161 kV transformer, Marion - Dundee 115 kV line, York - Savanna 161 kV line, Hiawatha/Fairfax area, Rock Creek/Beaver Ch. area, and along Hazleton - Lore line. South -

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North transfer has significant impact on Salem $345 / 161 \mathrm{kV}$ transformer, Albany - Savanna 161 kV line, Dysart - Washburn 161 kV line, Tiffin - Arnold 345 kV line, E Calamus - Maquoketa 161 kV line, Marion - Dundee 115 kV line, Galena $161 / 69 \mathrm{kV}$ transformer, Salem/Lore area, Hazleton area, Quad Cities/Rock Creek area, Fairfax/Hiawatha area. East-West transfer has significant impact on Salem $345 / 161 \mathrm{kV}$ transformer, E Calamus - Maquoketa 161 kV line, York - Savanna 161 kV line, Rock Creek - E Calamus 161 kV line, Hazleton - Blackhawk 161 kV line, Salem/Lore area, Quad Cities/Rock Creek area, Fairfax/Hiawatha area. All these facilities/areas significantly impacted by load growth and transfers have loading increase more than $5 \%$ of rating or voltage decrease more than 0.01 p.u. under contingencies without transmission option 2 . Without transmission option 2 , most of these facilities/areas are loaded more than $90 \%$ of their ratings under contingencies, all others are loaded more than $80 \%$ of ratings. Considering all the above, the overloading or potential overloading facilities should mostly be replaced by higher rating facilities if transmission option 2 will not be implemented. Compared with the cost of transmission option 2, the total cost of all these small projects will be higher. So considering system reliability performance in far future (assuming 40-year life time of a 345 kV line) and cost of total projects, it is recommended to build a new Hazleton Lore - Salem 345 kV line with a $345 / 161 \mathrm{kV}$ transformer at Lore (transmission option 2) instead of building a bunch of small projects.

### 6.1.10 Proposing Projects for System Near-Term Needs

It may take 7 to 10 years to build a major 345 kV line. So the question here is before a new Hazleton - Lore - Salem 345 kV line with a Lore $345 / 161 \mathrm{kV}$ transformer is built, what near-term issues in eastern Iowa system are. Besides transmission option 2, some other small projects are also proposed in Sections 6.1.7 and 6.1.2 to address the remaining outstanding issues after option 2 is taken. If some of these small projects are built in the near term first, can they address near-term eastern Iowa system issues especially under category $A$ and $B$ contingencies?

To answer these questions, AC contingency analysis was performed in 2011 and 2015 summer peak base models without including any proposed projects in eastern lowa study. Only NERC category A and B contingencies are considered. Table I. 1 in Appendix I lists typical examples of thermal violations under category A and B contingencies in 2011 and 2015 summer peak base cases. No bus voltage was found below 0.9 p.u. under category $A$ and $B$ contingencies in these two base cases. For the thermal violations with voltage 100 kV and above, the following projects mainly proposed in Sections 6.1.7 and 6.1.2 are recommended to be built first to address these system near-term issues:

1. Replace Salem $345 / 161 \mathrm{kV}$ transformer with a larger 448/448 MVA transformer. This is an additional project to address Salem transformer numerous overloading issues under category $B$ and $C$ contingencies before transmission option 2 is built;
2. Replace Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer with a larger 335/335 MVA transformer;
3. Replace two Hazleton $161 / 69 \mathrm{kV}$ transformers with two larger 74.7/74.7 MVA transformers; 4. Build a new 345 kV "BEV345T" substation and tapped to 345 kV line Arnold - Tiffin at $40 \%$ distance away from Arnold. Add a new $345 / 161 \mathrm{kV}$ transformer and build a new 161 kV line connecting the new substation to Beverly 161 kV bus. This will mitigate overloading on Arnold Fairfax and PCI - Bertram 161 kV lines under category B contingencies. Also it will prevent potential voltage collapse when the area of Fairfax/Hiawatha loses one 161 kV line ARNOLD 5 - FAIRFAX51 connected to Arnold and another 161 kV line PCI 5 -BERTRAM51 connected to Bertram.
4. Build a new 161 kV substation "Lewis Fields" (34561) and a new 161 kV line from "Hiawatha" to "Lewis Fields". This new "Lewis Fields" substation is tapped to the 115 kV line "SWAMPFX7" "Coggon" at $5 \%$ distance away from SWAMPFX7 via a new $161 / 115 \mathrm{kV}$ transformer. This will address thermal overloading issues on Prairie Creek - Marion 115 kV line and Marion - Swampfx 7 115 kV line;
5. Add a second Fairfax $161 / 69 \mathrm{kV}$ transformer. This new transformer has the same design as the preexisting Fairfax \#1 transformer and the ratings are 205/205 MVA. This second Fairfax transformer will mitigate thermal overloading on Fairfax $161 / 69 \mathrm{kV} \# 1$ transformer under contingencies;
6. Upgrade substation conductor for three 115 kV lines of Prairie Ck - Bertram, Ston PT - Prairie Ck, and Ston PT - 6th St so that new ratings become 197/197 MVA limited by line conductor rating, if the new 161 kV line BEV345T - Beverly will be built using the ROW of Blairstown - Prairie Creek 115 kV line.

### 6.1.11 New Transformer Capacity Consideration

Two new $345 / 161 \mathrm{kV}$ transformers are proposed to be added at Lore (option 2) and "BEV345T" (between Arnold - Tiffin) in the proposed eastern Iowa projects. Since Hazleton 345/161 kV \#1 transformer ( $224 / 224 \mathrm{MVA}$ ) is proposed to be replaced by a larger $335 / 335$ MVA transformer, and Salem $345 / 161 \mathrm{kV}$ transformer ( $335 / 335 \mathrm{MVA}$ ) may be replaced by a larger 448/448 MVA transformer to address near-term system issues, one legitimate question here is whether these two replaced transformers can be installed in "BEV345T" and Lore, i.e., install 224/224 MVA original Hazleton transformer at "BEV345T" and install $335 / 335$ MVA original Salem transformer at Lore.

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With all proposed eastern Iowa projects added into 2011 and 2015 summer peak base model, and with the assumption of $224 / 224$ MVA transformer at "BEV345T" and 335/335 MVA transformer at Lore, DC contingency analysis was performed to evaluate the maximum loading at Lore and "BEV345T" transformers under all category A, B and C contingencies. Table J. 1 and J. 2 in Appendix J list top 5 loadings at "BEV345T" and Lore transformers. A few notes are:

1. $335 / 335$ MVA transformer at Lore is sufficient to meet system reliability need;
2. 224/224 MVA "BEV345T" transformer is loaded 96\% at maximum in 2011 summer peak base case and overloaded at $111 \%$ at maximum in 2015 summer peak base case under the same double contingency (C3) "D:ARNOLD 5-FAIRFAX51 +PCI 5-BERTRAM51". The second and third maximum loadings are $81 \%$ and $70 \%$ in 2011 summer peak base case, and $91 \%$ and $78 \%$ in 2015 summer peak base case, under the corresponding C3 double contingencies "D:ARNOLD1G-

ARNOLD 51 +ARNOLD 5-ARNOLD 31" and "D:ARNOLDIG-ARNOLD 51 +PCI 5BERTRAM51";
3. There is no overloading on 224/224 MVA "BEV345T" transformer under all category A, B and C contingencies in 2011 summer peak base case;
4. In 2015 summer peak base case, there is no thermal overloading on 224/224 MVA "BEV345T" transformer under all category $A, B$ and $C$ contingencies except $C 3$ double contingencies; 5. In 2015 summer peak base case, 224/224 MVA "BEV345T" transformer is overloaded at $111 \%$ of rating under the double contingency (C3) "D:ARNOLD 5-FAIRFAX51 +PCI 5-BERTRAM51". Generation redispatch and system reconfiguration are tested and they are not sufficient to mitigate this overloading.

In conclusion, $335 / 335$ MVA transformer is capacity sufficient to be installed at Lore. 224/224 MVA "BEV345T" transformer is tentatively capacity sufficient up to 2012 year. After that, a larger 335/335 MVA transformer is recommended to be installed at "BEV345T".

### 6.2 Project Economic Comparison based on PROMOD Analysis

As it is noticed in Section 6.1, the proposed projects can resolve all or part of the reliability issues in eastern lowa region. These projects may also have economic values on the following aspects:

1. Reduce the regional annual production cost (generation cost) since more generation are dispatched economically to serve loads if transmission constraints are reduced;
regional annual production cost $=\sum_{i=1}^{8760} \sum_{j=1}^{M} C_{i j}$
where
$C_{i j}$ is fuel cost of generator j during hour i
$M$ is the number of total generators
2. Reduce the regional annual load cost since congestion component of LMP (Locational Marginal Price) is reduced with more constraints mitigated and energy component of LMP is also reduced with more economical generation dispatched; regional annual load cost $=\sum_{i=1}^{8760} \sum_{j=1}^{N} L M P_{i j}^{*} L_{i j}$ where
$L_{i j}$ is MW amount of load j during hour i
$L M P_{i j}$ is LMP at bus of load j during hour i
N is the number of total load buses

Economic performances of four transmission options are compared with PROMOD analysis in 2011 base scenario. Also when four transmission options are compared, the other small projects proposed in Sections 6.1.2 and 6.1.7 are also included since they are necessary no matter which option is finally chosen. These four transmission options are again listed here:

Option 1: New Hazleton - Salem 345 kV line with a second Salem 345/161 kV transformer;
Option 2: New Hazleton - Lore - Salem 345 kV line with a Lore 345/161 transformer;
Option 3: New Cassville - Liberty 161 kV line;
Option 4: New Hazleton - Salem 161 kV line;

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### 6.2.1 Cost and Saving Comparison

Table 10 lists the annual load cost, annual production cost and annual production cost saving in the whole eastern lowa region with each of the four projects.

| Eastern lowa | Annual Load Cost (\$) | Annual Production Cost (\$) | Annual Production Cost Saving(\$) |
| :--- | ---: | ---: | ---: |
| Base Case | $787,563,185$ | $403,445,100$ | 0 |
| Option 1 | $711,431,595$ | $371,157,592$ | $32,287,508$ |
| Option 2 | $710,762,706$ | $371,140,130$ | $32,304,971$ |
| Option 3 | $711,489,862$ | $372,845,837$ | $30,599,263$ |
| Option 4 | $712,199,786$ | $372,439,461$ | $31,005,640$ |

Table 11: Annual Cost and Saving Comparison among Four Transmission Options
where annual production cost saving is the difference between annual production cost with each option and base case.

Form Table 11, the followings are observed,

1. Option 2 has the most annual production cost saving ( $\$ 32,304,971$ ) and least annual load cost ( $\$ 710,762,706$ ). Option 1 is ranked the second, with $\$ 17,463$ less annual production cost saving and \$668,889 more annual load cost;
2. Option 4 has more annual production cost saving than option 3 though it has more annual load cost than option 3 ;
3. Comparing option 2 with option 4 , option 2 has about 1.3 million more annual production cost savings than option 4 . Considering 40 -year life time of a 345 kV line, the total production cost saving will be about 52 million dollars;
4. Option 2 has about $\$ 1.4$ million less annual load cost than option 4 . So the total load cost will be saved by 56 million dollars during 40 years comparing option 2 with option 4 .

So on the production cost saving and load cost aspect, option 2 is the most economical project among the four transmission options.

### 6.2.2 LMP Comparison

LMP at some typical buses in eastern Iowa are also compared. With no generator and load added/deleted from the system, low annual average LMP indicates less system constraint and more economical generation dispatched.

A load hub is established with all load buses in eastern lowa system. The hourly hub LMP is calculated as:
eastern lowa hub LMP $=\frac{\sum_{j=1}^{N} L M P_{j} * L_{j}}{\sum_{j=1}^{N} L_{j}}$
where
$L_{j}$ is MW amount of load j during one particular hour
$L M P_{j}$ is LMP at bus of load j during one particular hour
N is the number of total load buses

In Appendix K, Figure K. 1 shows the annual average LMP comparison at some buses with each transmission solution. The detailed data is listed in Table K.1. Figure K. 2 shows the annual maximum LMP comparison at some buses with each transmission solution. The detailed data is listed in Table K.2. Figure K. 3 shows the annual minimum LMP comparison at some buses with each transmission solution. The detailed data is listed in Table K.3.

A few notes are listed below,

1. Eastern Iowa hub annual LMP is the least with option 2. Also LMP at most buses are the least with option 2;
2. Option 2 has the smallest annual maximum LMP at eastern Iowa hub and most buses;

From this LMP comparison, it is illustrated that option 2 has least system constraint and most economical generation dispatched in eastern lowa region.

### 6.3 System Loss Comparison

Real power losses and reactive power losses are calculated in the control area basis of ALTW, MEC, ALTE, MGE, and MPW for eastern lowa 2011 summer peak base case with four different transmission options as stated previously. These loss results are compared against the original 2011 summer peak base case (without any proposed transmission upgrades) and the loss changes are shown in Table 12. Note that negative value means loss decrease compared with the original base case, and positive value means loss increase.

|  | Option 1 |  | Option 2 |  | Option 3 |  | Option 4 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Control <br> Area | Delta_P <br> $(M W)$ | Delta_Q <br> $(M V A R)$ | Delta_P <br> $(M W)$ | Delta_Q <br> $(M V A R)$ | Delta_P <br> $(M W)$ | Delta_Q <br> $(M V A R)$ | Delta_P <br> $(M W)$ | Delta_Q <br> $(M V A R)$ |
| ALTW | -1.56 | -26.53 | -1.28 | -26.99 | -1.90 | -16.15 | -2.00 | -17.96 |
| MEC | -2.19 | -19.86 | -2.21 | -20.34 | -0.08 | 0.08 | -0.30 | -1.62 |
| ALTE | -0.40 | -4.43 | 0.04 | -2.96 | 0.26 | 1.18 | -0.01 | -0.34 |
| MGE | -0.04 | -0.38 | -0.07 | -0.79 | -0.03 | -0.30 | -0.01 | -0.07 |
| MPW | 0.01 | -0.02 | 0.01 | 0.00 | -0.01 | -0.08 | -0.01 | -0.08 |

Table 12: Loss Change with Different Transmission Options

Based on the loss change comparison result in Table 12, the following conclusions are drawn:

1. All these four transmission options will reduce the real power losses in the control areas of ALTW and MEC. Loss changes in other control areas are minor;
2. Because both option 1 and 2 have a proposed 345 kV transmission line from Hazleton to Salem, and this line will facilitate power transfer through lowa, the ALTW real power loss reduction of option 1 or 2 is a little smaller compared with option 3 or 4 . But reactive loss reduction is much larger than that in option 3 or 4 . This indicates that voltage profile in ALTW and MEC will be greatly improved;
3. Option 1 has more real power loss reduction (about 0.28 MW in ALTW) than option 2, but option 2 has more reactive power loss reduction (about 0.46 MVAR in ALTW) than option 1 . Since all these real power loss and reactive power loss reductions are small, the performance of option 1 and 2 is similar in the loss reduction perspective.

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### 6.4 Recommended Solution

Four different transmission solutions are proposed and their performance in AC contingency analysis, PROMOD market wide analysis, and system loss reduction are analyzed and compared. A few findings are repeated here:

1. In the aspect of AC contingency analysis, option 2 is better than option 1. Compared with option 1 , loading on two Hazleton $345 / 161 \mathrm{kV}$ transformers, Julian - Salem - S. Grandview $-8^{\text {th }}$ St. - DBQ $8^{\text {th }} 8$ 161 kV line, Beaver Ch. - Albany - Savanna - York 161 kV line, Hazleton - Dundee 161 kV line and Rock Creek 345/161 transformer are less with option 2;
2. In the aspect of production cost saving and load cost of eastern Iowa under MISO market wide dispatch, option 2 has the most annual production cost saving and least annual load cost among four transmission options;
3. In the aspect of LMP reduction, option 2 has least annual LMP in eastern Iowa hub and most buses in eastern lowa system. This also indicates that option 2 has least system constraints and most economical generation dispatched;
4. In the aspect of system loss reduction, option 1 and option 2 have similar performance.

To resolve the identified eastern lowa system issues, different transmission solutions are compared and their performance is evaluated. Option 2 is selected from four different transmission options based on the reliability/economic comparison. The possibility and cost of doing a bunch of small upgrades instead of implementing option 2 is also investigated. From perspectives of system reliability performance and cost of all projects, it is recommended to build transmission option 2 instead of building a bunch of small projects. Applicability and feasibility for the solutions of generation redispatch, system reconfiguration, interruptible loads and load shedding are investigated and tested. For system issues without solutions of generation redispatch, etc., transmission solutions are investigated and tested. Based on this comparison and study, the following solutions are recommended to resolve the eastern Iowa system issues:

1. Build a new Hazleton - Lore - Salem 345 kV line with a Lore $345 / 161 \mathrm{kV} 335 / 335 \mathrm{MVA}$ transformer (option 2). This resolves a lot of thermal and voltage violations under category $B$ and $C$ contingencies in the whole system;
2. Replace two Hazleton $161 / 69 \mathrm{kV}$ transformers. The new ratings are $74.7 / 74.7 \mathrm{MVA}$. This address the overloading problem on these two transformers under category B and C contingencies;
3. Build a new 161 kV substation "Lewis Fields" (34561) and a new 161 kV line from "Hiawatha" to "Lewis Fields". This new "Lewis Fields" substation is tapped to the 115 kV line "SWAMPFX7""Coggon" at $5 \%$ distance via a new $161 / 115 \mathrm{kV}$ transformer. This addresses the overloading and low voltage issues between Hiawatha and Coggon,
4. Add a second Fairfax $161 / 69 \mathrm{kV}$ transformer. This new transformer has the same design as the preexisting Fairfax \#1 transformer and the ratings are 205/205 MVA. This second Fairfax transformer will mitigate the related thermal overloading issues in the area of Fairfax $/ \mathrm{PCl}$;
5. When the area of Fairfax/Hiawatha lose one 161 kV line "ARNOLD 5" - "FAIRFAX5" connected to Arnold and another 161 kV line " PCl 5 " - "BERTRAM5" connected to Bertram, potential voltage collapse is indicated and this double contingency is not solved. To resolve this issue, a new 345 kV "BEV345T" (34555) substation is to be built between 345 kV line Arnold-Tiffin at $40 \%$ distance away from Arnold. A new $345 / 161 \mathrm{kV}$ transformer (recommended rating of $335 / 335 \mathrm{MVA}$ but 224/224 MVA transformer can be tentatively used up to 2012 year) and a new 161 kV line will connect this new substation to Beverly 161 kV bus (34107);
6. Replace the Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer with the same design as Hazleton $345 / 161 \mathrm{kV} \# 2$ transformer. The new ratings are $335 / 335$ MVA. This addresses the overloading problem on this transformer when the second Hazleton $345 / 161 \mathrm{kV}$ transformer is lost;
7. Replace the limiting facility of CTs and conductor inside the substations for 345 kV line Quad Cities-Rock Creek-Salem so the line rating can be raised to the same as conductor rating between substations. The new ratings of this 345 kV line will be $1246 / 1246$ MVA. This resolves the potential line overloading under numerous contingencies;
8. Upgrade substation conductor so the ratings of Rock Creek $345 / 161 \mathrm{kV}$ transformer are 448 MVA limited by transformer itself. This addresses the transformer overloading under category C contingencies;
9. Under stuck breaker contingency (C2) "ALTW-C-NW-DUNDEE 161 BUS -STUCK BREAKER" at Dundee 161 kV bus, both Dundee-Liberty and Liberty-Lore 161 kV will be tripped and Dundee 161 kV bus will be disconnected. This is due to no breaker at Liberty 161 bus. The contingency causes a lot of low voltage violations and thermal overloading in Dundee and Liberty 69 kV systems. To resolve this issue, breakers are proposed to be installed at both ends of Liberty 161 kV bus; 10. Upgrade terminal equipment for 69 kV line KIRK JT - Fairfax - NURSRYR (34749-3414934896) so that the ratings become 103/103 MVA limited by conductor rating between substations. This resolves the 69 kV line overloading under category C contingencies;

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11. Upgrade terminal equipment for 115 kV line Prairie Creek - Marion (34099-34103) so that new ratings become 198/198 MVA limited by conductor rating. Rebuild 115 kV line Marion - Swampfx 7 - Coggon to the new rating as 198/198 MVA. This resolves line overloading issues under category B contingencies with heavy transfer or category C contingencies;
12. Replace Dundee $161 / 115 \mathrm{kV}(34135-34133)$ transformer with new ratings as $112 / 112 \mathrm{MVA}$. This resolves transformer overloading under category B contingencies with heavy transfer or overloading under category C contingencies;
13. Upgrade 69 kV line Peosta - Amocoil - Lore (34505-34460-34464) with new ratings as $80 / 80$ MVA. This resolves line overloading issue under category C contingencies;
14. For thermal overloading in the area of Lansing under category C3 contingencies, backing off Lansing generators ("LANS5 4G22.0", "LANS5 3G22.0") will provide enough mitigation;
15. Thermal overloading in the area of Beaver Ch. can be mitigated by backing off generation of "BVRCH52G20.0";
16. Thermal overloading of the 161 kV line Hazleton - Blackhawk under category C 3 contingency can be mitigated by turning on generation at "EL FARM5 161", or "GT SUB 869.0 ", or "FLOYD 869.0";
17. Numerous 69 kV line overloading can be mitigated via system reconfiguration of opening a normal-closed line or closing a normal-open line.
18. Upgrade substation conductor for three 115 kV lines of Prairie Ck - Bertram, Ston PT - Prairie Ck, and Ston PT - 6th St so that new ratings become 197/197 MVA limited by line conductor rating, if the new 161 kV line BEV345T - Beverly will be built using the ROW of Blairstown - Prairie Creek 115 kV line.
19. There are some severe low voltage issues in Grand Mound area. Since ALTW is currently doing a planning study for this local area, the system issues in Grand Mound and their possible transmission solutions are not considered in this eastern lowa study. Up to date, one possible transmission solution being considered is to build one 161 kV substation between E Calamus - DeWitt 161 kV line $5 \%$ distance away from E Calamus and build one 2 miles new 161 kV line between the new substation and Grand Mound with normal-open.

Table 13 lists system thermal/voltage issues mitigated by each of these recommended projects.

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Since it usually takes about 7 to 10 years to build a major 345 kV transmission line, to address the system near-term issues especially thermal violations in 100 kV and above system, the following projects are recommended to be built first:

1. Replace Salem $345 / 161 \mathrm{kV}$ transformer with a larger $448 / 448 \mathrm{MVA}$ transformer. This is an additional project to address Salem transformer numerous overloading issues under category B and C contingencies before transmission option 2 is built;
2. Replace Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer with a larger $335 / 335 \mathrm{MVA}$ transformer;
3. Replace two Hazleton $161 / 69 \mathrm{kV}$ transformers with two larger 74.7/74.7 MVA transformers;
4. Build a new 345 kV "BEV345T" substation and tapped to 345 kV line Arnold - Tiffin at $40 \%$ distance away from Arnold. Add a new $345 / 161 \mathrm{kV}$ transformer and build a new 161 kV line connecting the new substation to Beverly 161 kV bus. This will mitigate overloading on Arnold Fairfax and PCI - Bertram 161 kV lines under category B contingencies. Also it will prevent potential voltage collapse when the area of Fairfax/Hiawatha loses one 161 kV line ARNOLD 5 - FAIRFAX51 connected to Arnold and another 161 kV line PCI 5 - BERTRAM51 connected to Bertram.
5. Build a new 161 kV substation "Lewis Fields" (34561) and a new 161 kV line from "Hiawatha" to "Lewis Fields". This new "Lewis Fields" substation is tapped to the 115 kV line "SWAMPFX7""Coggon" at $5 \%$ distance away from SWAMPFX7 via a new $161 / 115 \mathrm{kV}$ transformer. This will address thermal overloading issues on Prairie Creek - Marion 115 kV line and Marion - Swampfx 7 115 kV line;
6. Add a second Fairfax $161 / 69 \mathrm{kV}$ transformer. This new transformer has the same design as the preexisting Fairfax \#l transformer and the ratings are 205/205 MVA. This second Fairfax transformer will mitigate thermal overloading on Fairfax $161 / 69 \mathrm{kV}$ \#1 transformer under contingencies;
7. Upgrade substation conductor for three 115 kV lines of Prairie Ck - Bertram, Ston PT - Prairie Ck, and Ston PT - 6th St so that new ratings become 197/197 MVA limited by line conductor rating, if the new 161 kV line BEV345T - Beverly will be built using the ROW of Blairstown - Prairie Creek 115 kV line.

| Project | Thermal/Voltage Issues Mitigated |
| :---: | :---: |
| Build a new Hazieton - Lore . Salem 345 kV line with a Lore $3451161 \mathrm{kV} 335 / 335$ MV A transformer (option 2) | Salem 345/161 xfmr ovrloading |
|  | 161 kV system overloading in Dubuque area: Salem N - Julian - Center Grove 161 kV line, Salem - So.GVW. 5 - 8th St - DBQ 8th8 161 kV line, 8th St - Kerper 5161 kV line |
|  | 161 kV system thermal overloading in the west of Rock Creek: E Calamus - DeWitt Rock Creek 161 kV line |
|  | Thermal overloading on Rock Creek 161/69 kV transformer |
|  | 161 kV system thermal overloading in the north of Beaver Ch: Beaver Ch - Albany York - Savanna 161 kV line |
|  | Thermal overloading on Beaver Ch 161/69 kV transformer |
|  | Thermal overloading on 161 kV line Davenport - E Cal T5-E Calamus - Maquoketa |
|  | Thermal overloading on 115 kV line Coggon - Dundee |
|  | Thermal overloading on 161 kV lines SB EIC 5 - Hills 5 and SB 91 - SB 79 |
|  | Potential voltage violation in Salem area |
|  | Potential voltage violation in Lore/Dubuque area |
|  | Voltage violation or potential violation along Beaver Ch. - Savanna line |
|  | Voltage violation or potential violation along Dundee - Liberty line |
|  | Potential voltage violation in Rock Creek area |

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|  | Potential voltage violation along Wyoming - Mt. Vernon line |
| :---: | :---: |
|  | Potential voltage violation along Turkey River - Nelson Dewey line |
| Replace wo Hazlaton 16169 kV tansformers | Thermal overloading on two Hazleton $161 / 69 \mathrm{kV}$ transformers |
| Butd a new 161 KV substation "Lewis Fidits" to be tapped to the 115 kV lime "SWAMPEXT" . "Coggon" at $5 \%$ distance via naw 161115 k transtormer. Also buld a new 161 kb line from "Hiawatha" to "Lewis Fielas" | Thermal overloading on Prairie Creek - Marion 115 kV line |
|  | Thermal overloading on Marion - Swampfx 7115 kV line |
|  | Thermal overloading on Coggon - Dundee 115 kV line |
|  | Thermal overloading on Dundee $161 / 115 \mathrm{kV}$ transformer |
|  | Thermal overloading on Hazleton 345/161 \#1 transformer |
|  | Low voltage between Hiawatha and Coggon |
| Add a second warnax $161 / 69$ WV transfomer | Thermal Overloading on Fairfax 161/69 kV \#1 transformer |
|  | Thermal Overloading on PCI 161/69 kV transformer |
|  | Thermal overloading on PCI East - Oak Ridge 69 kV line |
| Buld a now 345 KV " $8 \mathrm{EV} \mathrm{S}_{4} \mathrm{~S}^{2}$ " substation and tapped to 385 k hine Arnold $T$ Tiftin al $40 \%$ disance away from Amold. Add a new 345161 kv transformer and build a new 161 kV line comecting the new substation to Beverly 161 kV bus | Potential voltage collapse when the area of Fairfax/Hiawatha loses one 161 kV line ARNOLD 5 - FAIRFAX51 connected to Arnold and another 161 kV line PCI 5 BERTRAM51 connected to Bertram, |
|  | Thermal overloading on Arnold - Hiawatha 161 kV line |
|  | Thermal overloading on Arnold - Fairfax 161 kV line |
|  | Thermal overloading on Hiawatha 161/69 transformer |
|  | Thermal overloading on PCl - Bertram 161 kV line |

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|  | Thermal overloading on E. Calamus - Maquoketa 161 kV line |
| :---: | :---: |
|  | Low voltage in Fairfax/Hiawatha area |
| Poplace the Hateton $345 / 161$ ky transfomer with the same design as Hazleton 345161 kV H2 transformer | Thermal overloading on Hazleton 345/161 \#1 transformer |
| Replace the limitng facility of CTs and conductor insike the substations for 345 KV line Quad Cites* Rock Creek-Satem so the lite rating can be ralsed to the same as conductor rating boweern substations | Thermal overloading on Quad Cities - Rock Creek - Salem 345 kV line |
| Install two breakers at both onds of Libery 161 kV bus | Low voltage and thermal overloading in Dundee and Liberty 69 kV system under Dundee stuck breaker contingency |
| Upgrade terminal equipment for 69 kV line KIRK JT -Failax NURSRYR (34749-34449 - 34896) 50 that is is limitted by lime conductor rating | Thermal overloading on KIRK JT - Fairfax - NURSRYR 69 kV line |
| Upgrade terminat equipment for 115 kV line Prainic Creeh . Marion (34099, 34t(03) so that new ratings become $198 / 19 \mathrm{a}_{2} \mathrm{MV}$ l lmited by conductor rating. Rebuid 115 kV lime Marion - Swampix7 - Coggon to the new rating ass 198/108 MVA | Thermal overioading on Prairie Creek - Marion - Swampfx7-Coggon 115 kV line |
| Replack Dundce 161115 k mansformer with new ratings as 112112 MVA | Thermal overloading on Dundee 161/115 kV transformer |
| Upgrade 69 kV line Peosta - Amocoll - Lore with new ratings as $80 / 80$ MVA | Thermal overloading on Peosta - Amocoil - Lore 69 kV line |

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## 7. Solution Verification

All the recommended solutions in Section 6.4 for Eastern Iowa system are added into the originally developed 2011 summer peak base model, 2011 S-N transfer model, 2011 E-W transfer model, 2015 summer peak base model, $2015 \mathrm{~S}-\mathrm{N}$ transfer model, $2015 \mathrm{E}-\mathrm{W}$ transfer model. In this chapter, the eastern lowa transmission system performance will be checked and verified via AC steady-state contingency analysis (including FCITC), PROMOD analysis for MISO market wide dispatch, voltage stability analysis, and dynamic stability analysis.

### 7.1 Verification via AC Steady-State Contingency Analysis

### 7.1.1 2011 Summer Peak Base Case

Table L. 1 lists branch thermal loading above $97 \%$ under system intact, category $\mathrm{B} \& \mathrm{C}$ contingencies in 2011 summer peak base case. The same monitored branch is only listed one time for the highest loading with one contingency. From this table, some notes are listed below:

1. There is no branch loaded above $97 \%$ under system intact and category B contingencies;
2. Branch overloading is only observed under some category C 3 (automatic double contingencies) contingencies. All these branch overloads can be mitigated by system reconfiguration or generation redispatch. For example, the Turkey River 161/69 kV transformer overloading (34033 TRK RIV5 16134465 TURK RV869.0 1) under double contingency (D:HAZLTON5-WINDSOR51
+LANSINGW-LANSING51) can be mitigated via either opening the overloaded transformer or backing down generation of LANSING869.0, LANS5 3G22.0;
3. Fairfax $161 / 69 \mathrm{kV}$ transformers \#1 and \#2 are loaded at $99.1 \%$ under double contingency (one Fairfax transformer contingency with one PCl transformer contingency). One simple solution is to replace these Fairfax 161/69 kV transformers with bigger transformers. The recommended ratings for these bigger transformers should be 250/250 MVA.

There is no 100 kV and above voltage violation under any contingency. There are a few 69 kV bus voltage violations (most are about 0.89 p.u.) under category C 3 double contingencies. Since system reconfiguration or generation redispatch are not simulated for these automatic double contingencies, and the 69 kV bus voltage is close to the low voltage limit ( 0.9 p.u.), these 69 kV voltage violations are ignored.

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Table L. 2 lists the eastern Iowa flowgate loading. There are only three flowgates with high loading above $60 \%$, which are flowgate 3758 ( 3758 _Hazleton T21 345/161kV flo Hazleton T22 345/161kV), 3725 (3725_Sub 56(Davnprt)-E.Calamus161 for Quad-RockCr345), and 3761 (3761_Lore-Turkey River 161 (flo) Wempletown-Rockdale 345).

For the non-converged contingencies (contingencies not solved by MUST), all of them can be manually solved. None of them cause any thermal overloading or voltage violations.

Based on the above, it is concluded that with the recommended transmission solutions in service, the eastern Iowa system is performing reliably under AC contingency analysis during 2011 summer peak base scenario. But as it is pointed previously, Fairfax $161 / 69 \mathrm{kV}$ transformers should be replaced by bigger transformers with ratings as $250 / 250$ MVA.

### 7.1.2 2011 S-N Transfer Case

In 2011 south-north heavy transfer scenario, there are several thermal violations under category B contingencies. They are listed in Table L.3. From this table, we can see that,

1. Salem $345 / 161 \mathrm{kV}$ transformer is overloaded at $111.4 \%$ under the contingency of " 34029 SALEM 334534920 LORE345 345 l". Under the same contingency, Salem $345 / 161 \mathrm{kV}$ transformer is only loaded at $81 \%$ in 2011 summer peak base case. As it is found in Section 5, both south-north and eastwest transfers have significant impact on Salem $345 / 161 \mathrm{kV}$ transformer. The simple solution is to replace this Salem transformer with a 448/448 MVA larger transformer;
2. Other category $B$ thermal violations can be mitigated by generation redispatch or system reconfiguration.

Under category $C$ (except C3 double contingency) contingencies, all branch thermal violations are listed in Table L.4. It is very clear that all these violations can be mitigated by generation redispatch or system reconfiguration.

Considering the probability of occurrence of heavy south-north transfer scenario (flow on ArnoldHazleton 345 kV line at 600 MW ), and the probability of occurrence of C 3 double contingencies, the probability of occurrence of these particular C3 double contingencies under heavy $\mathrm{S}-\mathrm{N}$ transfer

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scenario is deemed very low. Hence thermal violations under C3 contingencies are not studied in $\mathrm{S}-\mathrm{N}$ transfer case.

There is no bus voltage violation under any contingencies except C 3 contingency. There are three 100 kV and above bus voltage violations under category C 3 contingencies. All these three bus voltage violations can be mitigated by fixing the transformer tap. See Table L.5. No significant 69 kV bus voltage violations under category C3 contingencies.

Table L. 6 lists all eastern lowa flowgate loading under 2011 S-N transfer scenario. Flowgate 3725 (3725 Sub 56(Davnprt)-E.Calamus 161 for Quad-RockCr345) is loaded at $99.4 \%$, followed by flowgate 3761 (3761_Lore-Turkey River 161 (flo) Wempletown-Rockdale 345) loaded at $89.7 \%$ and flowgate 3728 ( 3728 _Dysart-Washburn 161 for D.Arnold-Hazleton 345) loaded at $81.2 \%$.

All non-converged contingencies (contingencies not solved by MUST) can be manually solved.

It is concluded that with the recommended transmission solutions in service, the eastern Iowa system is performing reliably with a few limited number of generation redispatch and system reconfiguration under AC contingency analysis in $2011 \mathrm{~S}-\mathrm{N}$ heavy transfer scenario. But as it is stated previously, one solution for Salem $345 / 161 \mathrm{kV}$ transformer overloading is to replace it with a $448 / 448$ MVA transformer.

### 7.1.3 2011 E-W Transfer Case

Several thermal overloads were found in 2011 east-west heavy transfer scenario under all contingencies except C 3 double contingency. They are listed in Table L.7. It is clear that except Salem 345/161 kV transformer overloaded at $105 \%$ under the contingency of " 34029 SALEM 3345 34920 LORE345 345 1", other branch thermal overloading can all be mitigated by generation redispatch or system reconfiguration. So it is also shown that Salem $345 / 161 \mathrm{kV}$ transformer should be replaced by a 448/448 MVA transformer.

There is no bus voltage violation under any contingencies except C 3 contingency. There are only several 69 kV bus voltage violations under category C3 contingencies. All these violated bus voltages are around 0.89 p.u..

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Flowgate loading under 2011 E-W scenario is listed in Table L.8. Flowgate 3725 (3725_Sub 56(Davnprt)-E.Calamus 161 for Quad-RockCr345) is the most loaded flowgate, which is loaded at $88.7 \%$. The second most loaded flowgate is flowgate 3758 ( 3758 _Hazleton T21 345/161kV flo Hazleton T22 345/161kV), which is loaded at 81.4\%. Flowgate 3715 (3715_Quad Cities-Rock Creek 345/MEC Cordova-Sub 39) is the third most loaded flowgate, which is loaded at $77.7 \%$.

All non-converged contingencies (contingencies not solved by MUST) can be manually solved. From the above, it is concluded that with the recommended transmission solutions in service, the eastern Iowa system is performing reliably with under AC contingency analysis in 2011 E-W heavy transfer scenario, with Salem 345/161 kV transformer being replaced by a 448/448 MVA transformer.

So based on the AC contingency analysis, with the recommended transmission solutions in service, and furthermore, Fairfax $161 / 69 \mathrm{kV}$ transformer replaced by a $250 / 250$ MVA transformer and Salem $345 / 161 \mathrm{kV}$ transformer replaced by a 448/448 MVA transformer, eastern Iowa transmission system is reliable under three scenarios (summer peak base, S-N transfer, E-W transfer) in 2011.

### 7.1.4 2015 Summer Peak Base Case

The following AC contingency analysis for 2015 three scenarios is assuming Salem $345 / 161 \mathrm{kV}$ transformer being replaced by a 448/448 MVA transformer.

Table L. 9 lists branch thermal overloading under system intact, category B \& C contingencies in 2015 summer peak base case. The same monitored branch is only listed one time for the highest loading with one contingency. From this table, some notes are listed below:

1. There is no branch overloading under system intact, category B contingencies, and category C (except C 3 double contingency) contingencies;
2. Branch overloading is only observed under some category C 3 (automatic double contingencies) contingencies. Most of these branch overloading can be mitigated by system reconfiguration or generation redispatch. For example, the Lansing $161 / 69 \mathrm{kV}$ transformer overloading ( 34022 LANSING5 16134023 LANSING869.0 1) under double contingency (D:LANSINGW-GENOA 51 +LANSING5-POSTVIL51) can be mitigated by backing down generation of LANS5 4G22.0, LANSING869.0, LANS5 3G22.0;

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3. Fairfax $161 / 69 \mathrm{kV}$ transformers \#1 and \#2 are overloaded at $111.2 \%$ under double contingency (one Fairfax transformer contingency with one PCI transformer contingency). PCI $161 / 69 \mathrm{kV}$ transformer is overloaded at $102.8 \%$ under double contingency (D:ARNOLD 5-FAIRFAX51 +BEVERLY5-FAIRFAX51). The simplest solution is to replace Fairfax $161 / 69 \mathrm{kV}$ transformers and PCI transformer with bigger transformers. The recommended ratings for these bigger transformers should be $250 / 250$ MVA.

There are several 100 kV and above bus voltage violations under C 3 double contingencies. These are listed in Table L.10. A few notes are:

1. Fix transformer tap at 1.0 is a good solution for bus voltage violations at "POSTVIL5", "SO.GVW.5", "8TH ST.5", and "KERPER 5";
2. For bus voltage violations at "MARION 7" and "DRYCREK7", it is a good solution to install a switched shunt at 115 kV bus "MARION 7";
3. There are a few 69 kV bus voltage violations (most are around 0.89 p.u.) under category C 3 double contingencies. Since system reconfiguration or generation redispatch are not simulated for these automatic double contingencies, and the 69 kV bus voltage is close to the low voltage limit ( 0.9 p.u.), these 69 kV voltage violations are ignored.

Table L. 11 lists the eastern Iowa flowgate loading. There are only three flowgates with high loading above 60\%, which are 3725 (3725_Sub 56(Davnprt)-E.Calamus 161 for Quad-RockCr345) loaded at $73.5 \%$, flowgate 3758 ( 3758 _Hazleton T21 345/161kV flo Hazleton T22 345/161kV) loaded at $65.8 \%$, and 3761(3761_Lore-Turkey River 161 (flo) Wempletown-Rockdale 345) loaded at 62.8\%.

All the non-converged contingencies (contingencies not solved by MUST) can be manually solved. None of them cause any other thermal overloading or voltage violations.

Based on the above, it is concluded that with the recommended transmission solutions in service, the eastern Iowa system is performing reliably under AC contingency analysis during 2015 summer peak base scenario. One additional project is to replace Fairfax $161 / 69 \mathrm{kV}$ transformers and PCI transformer with bigger transformers. The recommended ratings for these bigger transformers should be 250/250 MVA.

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### 7.1.5 2015 S-N Transfer Case

Table L. 12 lists all branch thermal violations under category B and C (except C3) contingencies. For information purpose, overloading on Fairfax $161 / 69 \mathrm{kV}$ transformers and $\mathrm{PCL} 161 / 69 \mathrm{kV}$ transformer under a double contingency of the other two transformers out of service is also listed. A few notes are:

1. There are several thermal violations under category $B$ contingencies. All these violations can be mitigated by generation redispatch or system reconfiguration;
2. PCI $161 / 69 \mathrm{kV}$ transformer is overloaded under the Bus outage " 34111 FAIRFAX5 161 " (category C 1 ). For other branch overloading under category C (except C 3 ) contingencies, all of them can be mitigated by generation redispatch or system reconfiguration;
3. Fairfax $161 / 69 \mathrm{kV}$ transformers, PCI $161 / 69 \mathrm{kV}$ transformer should be replaced by $250 / 250 \mathrm{MVA}$ transformers;
4. Salem $345 / 161 \mathrm{kV}$ transformer should be replaced by a $448 / 448$ MVA transformer.

There is no bus voltage violation ( 69 kV and up) under all contingencies except C 3 double contingencies. There are several 100 kV and above bus voltage violations under C 3 double contingencies. These are listed in Table L.13. Except bus voltage violations at "DRYCREK7" and "MARION 7", which can be resolved by installing a switched shunt at "MARION 7 " 115 kV bus, other voltage violations can all be mitigated by fixing the transformer tap at 1.0 position.

There are a few 69 kV bus voltage violations (most are around 0.88 p.u., 0.89 p.u.) under category C 3 double contingencies. Since system reconfiguration or generation redispatch are not simulated for these automatic double contingencies, and the 69 kV bus voltage is close to the low voltage limit ( 0.9 p.u.), these 69 kV voltage violations are ignored.

Table L. 14 lists the eastern Iowa flowgate loading. Flowgate 3725 (3725_Sub 56(Davnprt)E.Calamus 161 for Quad-RockCr345) is overloaded at $108.1 \%$. As it is stated in Table L.12, generation redispatch can be a good solution by turning on "EL FARM5 161" or backing down "RIVSID5G15.0". The other three flowgates loaded above $80 \%$ are: flowgate 3761 ( 3761 LoreTurkey River 161 (flo) Wempletown-Rockdale 345) loaded at 88.6\%, flowgate 3728 (3728_DysartWashburn 161 for D.Arnold-Hazleton 345) loaded at 84.2\%, and flowgate 3715 (3715_Quad CitiesRock Creek 345/MEC Cordova-Sub 39) loaded at $83 \%$.

All the non-converged contingencies (contingencies not solved by MUST) can be manually solved.

From the above analysis, under $2015 \mathrm{~S}-\mathrm{N}$ heavy transfer scenario, with Salem 345/161 kV transformer replaced by a $448 / 448$ MVA transformer and PCI, Fairfax $161 / 69 \mathrm{kV}$ transformers replaced by $250 / 250$ MVA transformers, eastern Iowa system is reliable with a few limited number of generation redispatches or system reconfigurations based on AC contingency analysis.

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### 7.1.6 2015 E-W Transfer Case

Table L. 15 lists all branch thermal violations under category B and C (except C3) contingencies in 2015 E-W heavy transfer scenario. For information purpose, overloading on Fairfax 161/69 kV transformers and PCI 161/69 kV transformer under a double contingency of the other two transformers out of service is also listed. A few notes are:

1. All these thermal overloading can be mitigated by generation redispatch or system reconfiguration;
2. Again, PCl and Fairfax $161 / 69 \mathrm{kV}$ transformers should be replaced by $250 / 250 \mathrm{MVA}$ transformers.

There is no bus voltage violation ( 69 kV and above) under all contingencies except C 3 double contingencies. There are several 100 kV and above bus voltage violations under C 3 double contingencies. These are listed in Table L.16. Except bus voltage violations at "DRYCREK7" and "MARION 7" 115 kV buses, which can be resolved by installing a switched shunt at "MARION 7" bus, other voltage violations can all be mitigated by fixing the transformer tap at 1.0 position. Again, 69 kV bus voltage violations under double contingencies are ignored.

Table L. 17 lists the eastern Iowa flowgate loading. Flowgate 3725 ( 3725 _Sub 56(Davnprt)E.Calamus 161 for Quad-RockCr345) is loaded at $96.7 \%$, followed by flowgate 3715 ( 3715 Quad Cities-Rock Creek 345/MEC Cordova-Sub 39) loaded at $81 \%$ and flowgate 3758 ( 3758 Hazleton T21 345/161kV flo Hazleton T22 $345 / 161 \mathrm{kV}$ ) loaded at $80.5 \%$.

All the non-converged contingencies (contingencies not solved by MUST) can be manually solved.

In conclusion, under the 2015 E-W heavy transfer scenario, with the Salem 345/161 kV transformer replaced by a $448 / 448$ MVA transformer and PCI, Fairfax $161 / 69 \mathrm{kV}$ transformers replaced by 250/250 MVA transformers, eastern Iowa system is reliable with a few limited number of generation redispatch or system reconfiguration based on AC contingency analysis.

### 7.2 Verification via FCITC Calculation

With all the recommended solutions in Section 6.4 added into the 2011 summer peak base model, $2011 \mathrm{~S}-\mathrm{N}$ transfer model, $2011 \mathrm{E}-\mathrm{W}$ transfer model, 2015 summer peak base model, $2015 \mathrm{~S}-\mathrm{N}$ transfer model, 2015 E-W transfer model, First Contingency Incremental Transfer Capacity (FCITC) is re-calculated for 2011 year and 2015 year under south-north transfer and east-west transfer. Only system intact and category B contingencies are considered. FCITC is calculated on the monitored branches with at least $2 \% \mathrm{TDF}$ value for the transfer under the system intact or contingency.

### 7.2.1 FCITC Re-Calculation in 2011 Year

 As stated in Section 2.1, 2011 S-N transfer case is created from 2011 base case by increasing southnorth transfer up to 1916.6 MW so that flow on Arnold to Hazleton 345 kV line is benchmarked at 600 MW. 2011 E-W transfer case is created from 2011 base case by increasing east-west transfer up to 1879.8 MW so that flow on Montezuma to Bondurant 345 kV line is benchmarked at 450 MW .In 2011 year FCITC calculation, the most constrained facility is Salem 345/161 kV transformer (assume Salem transformer has not been replaced) both under south-north and east-west transfer. The FCITC for $2011 \mathrm{~S}-\mathrm{N}$ transfer is 1190.5 MW , and the FCITC for $2011 \mathrm{E}-\mathrm{W}$ transfer is 1528.6 MW .

For 2011 S-N transfer, if Salem 345/161 kV transformer is replaced by a 448/448 MVA transformer, the following facilities are still preventing further south-north transfer up to 600 MW flow on Arnold - Hazleton 345 kV line since their FCITC values are less than 1916.6 MW. See Table 14.

|  | Contmva | Rating | Contingency | Loading in 2011 Base | DF | FCITC |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 34029 \text { SALEM } 334534030 \text { SALEM N5 } \\ & 1611 \end{aligned}$ | 373.1 | 335.0 | 34029 SALEM 3345 34920 LORE345 3451 | 269.2 | 5.5 | 1190.5 |
| ```69523 GENOA 5 161 69535 LAC TAP5 1611``` | 312.9 | 306.9 | 60302 COULEE 5161 69523 GENOA 51611 | 244.1 | 3.7 | 1715.9 |
| ```l}\begin{array}{l}{34909 E CAL T5 16164425 DAVNPRT5}\\{1611}``` | 227.9 | 223.0 | 34036 ROCK CK3 345 36382 QUAD ; 3451 | 149.4 | 4.2 | 1762.5 |
| 34043 SAVANNA5 16134046 YORK 5 1611 | 167.7 | 167.0 | 34029 SALEM 3345 <br> 34036 ROCK CK3 3451 | 112.7 | 2.9 | 1855.9 |
| 34122 E CALMS5 16134909 E CAL T5 1611 | 200.8 | 200.0 | 34036 ROCK CK3 345 36382 QUAD : 3451 | 118 | 4.4 | 1861.6 |
| ```34122 E CALMS5 161 34126 MQOKETA5 161 1``` | 176.3 | 176.0 | $\begin{aligned} & 34029 \text { SALEM } 3345 \\ & 34036 \text { ROCK CK3 } 3451 \end{aligned}$ | 96.8 | 4.2 | 1872.7 |
| 3725:3725_Sub 56(Davnprt) E.Calamus161 | 221.7 | 223.0 |  | 148.1 | 3.9 | 1913.0 |

Table 14: Other Constrained Facilities besides Salem XFMR for 2011 Year S-N Transfer

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For 2011 E-W transfer, if Salem 345/161 kV transformer is replaced by a $448 / 448$ MVA transformer, there is no other facility preventing further east-west transfer up to 450 MW on Montezuma Bondurant 345 kV line.

### 7.2.2 FCITC Re-Calculation in 2015 Year

As stated in Section 2.1, $2015 \mathrm{~S}-\mathrm{N}$ transfer case is created from 2015 base case by increasing southnorth transfer up to 2036.6 MW so that flow on Arnold to Hazleton 345 kV line is benchmarked at 600 MW. 2011 E-W transfer case is created from 2015 base case by increasing east-west transfer up to 2031.8 MW so that flow on Montezuma to Bondurant 345 kV line is benchmarked at 450 MW .

In 2015 year FCITC calculation, the most constrained facility is Salem $345 / 161 \mathrm{kV}$ transformer (assuming Salem transformer has not been replaced) both under south-north and east-west transfer. The FCITC for 2011 S-N transfer is 1146.9 MW , and the FCITC for 2011 E-W transfer is 1540.4 MW.

For 2015 S-N transfer, if Salem 345/161 kV transformer is replaced by a 448/448 MVA transformer, the following facilities are still preventing further south-north transfer up to 600 MW flow on Arnold - Hazleton 345 kV line since their FCITC values are less than 2036.6 MW. See Table 15.

| From bus <br> To bus <br> * CKT | Contuva | Rating | Contingency | Loading in 2015 Base | DF | FCITC |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 34029 \text { SALEM } 334534030 \text { SALEM N5 } \\ & 1611 \end{aligned}$ | 387.7 | 335.0 | 34029 SALEM 3345 34920 LORE345 3451 | 266.7 | 6.0 | 1146.9 |
| $\begin{aligned} & 34909 \text { E CAL T5 } 16164425 \text { DAVNPRT5 } \\ & 1611 \end{aligned}$ | 251.1 | 223.0 | 34036 ROCK CK3 345 36382 QUAD : 3451 | 167 | 4.1 | 1352.9 |
| 34122 E CALMS5 16134909 E CAL T5 1611 | 222.7 | 200.0 | 34036 ROCK CK3 345 36382 QUAD ; 3451 | 133.8 | 4.4 | 1513.0 |
| 3725:3725_Sub 56(Davnprt)- <br> E.Calamus161 | 241.1 | 223.0 |  | 164.4 | 3.8 | 1552.3 |
| $34122 \text { E CALMS5 } 16134126$ MQOKETA5 1611 | 189.1 | 176.0 | $\begin{aligned} & 34029 \text { SALEM } 3345 \\ & 34036 \text { ROCK CK3 } 3451 \end{aligned}$ | 103.8 | 4.2 | 1719.8 |
| 34043 SAVANNA5 16134046 YORK 51611 | 176.0 | 167.0 | $\begin{aligned} & 34029 \text { SALEM } 3345 \\ & 34036 \text { ROCK CK3 } 3451 \end{aligned}$ | 116.5 | 2.9 | 1724.5 |
| ```69523 GENOA 5 161 69535 LAC TAP5 1611``` | 312.9 | 306.9 | 60302 COULEE 5161 69523 GENOA 51611 | 238.7 | 3.7 | 1867.5 |

Table 15: Other Constrained Facilities besides Salem XFMR for 2015 Year S-N Transfer

For 2015 E-W transfer, if Salem $345 / 161 \mathrm{kV}$ transformer is replaced by a $448 / 448$ MVA transformer, there is no other facility preventing further east-west transfer up to 450 MW on Montezuma Bondurant 345 kV line.

### 7.2.3 Some Conclusions from FCITC Re-Calculation

Based on the FCITC re-calculation for south-north transfer and east-west transfer in 2011 and 2015 years, Salem $345 / 161 \mathrm{kV}$ transformer is the most constrained facility which prevents these transfers. If Salem transformer is replaced by a 448/448 MVA transformer, there will be no facility preventing east-west transfer. Also FCITC value will be increased by more than 500 MW for south-north transfer in 2011 year and 200 MW for south-north transfer in 2015 year.

### 7.3 Performance in MISO Market Wide Dispatch

With the eastern Iowa recommended solutions in Section 6.4 added into the 2011 summer peak base model, MISO market wide dispatch is simulated for 8760 hours in 2011 year using PROMOD and system performance is analyzed. Table N.I compares the annual branch overloading hours with and without the recommended solutions in eastern Iowa.

From Table N.1, it is noted that overloading hours in most branches are greatly reduced with the recommended projects in place. But there are two branches with increased overloading hours. These two branches are:

1. Lore - Turkey River 161 kV line overloading hours are increased from 9 hours to 171 hours;
2. Turkey River - Cassville 161 kV line overloading hours are increased from 7 hours to 93 hours

As they are listed in Table L. 4 and L.12, these two branches are also overloaded under Category C5 contingency "WEMPLETON 345" with heavy south-north transfer in 2011 and 2015. For the overloading on Lore - Turkey River line, generation redispatch by backing down generation at "DBQ $8^{\text {TH }} 869.0$ " OR "BVRCH52G20.0" is a solution. Overloading on Turkey River - Cassville line can be mitigated by backing down generation at "BVRCH52G20.0" or "PRAR CK7 115".

Table N. 2 compares flowgate shadow price with and without the recommended solutions in eastern Iowa. It is clear to see that,

1. Total annual shadow price at constraint for most flowgates are reduced dramatically with the recommended eastern Iowa solutions in place;
2. Again, annual shadow price at flowgates with monitored branch of Lore - Turkey River 161 kV line or Turkey River - Cassville 161 kV line is increased.
3. Annual shadow price at flowgate 6148 " 6148 _Genoa-LaCrosse-Marshland flo Genoa-Coulee" is increased a little from $2.06 \mathrm{~K} \$$ to $2.65 \mathrm{~K} \$$.

Based on the above PROMOD analysis, the eastern Iowa system can perform well under MISO market dispatch with the recommended solutions in place. Flow loading on Lore - Turkey River 161 kV line and Turkey River - Cassville 161 kV line should be closely watched and investigated.

### 7.4 Impact on Neighboring Systems by Eastern Iowa Recommended Transmission Solutions

The impact on surrounding systems (ALTW, MEC, ATC-ALTE, ATC-WPS, DPC, MPW) with eastern Iowa recommended transmission projects implemented is analyzed in this section. The impact is mainly analyzed based on comparison of AC contingency analyses between 2011 summer peak base model with eastern Iowa projects and without eastern Iowa projects. In addition, WUMS (Wisconsin Upper Michigan System) import capability is also analyzed and compared. Impact sensitivities are investigated based on a few assumptions. Solutions are further investigated.

Five additional flowgates were added for monitoring loading impact by eastern lowa transmission projects. These five flowgates are in MEC and ALTW and described in Table O.1.

### 7.4.1 Comparison on Branch Loadings and Bus Voltages

AC contingency analysis was performed on 2011 summer peak base models with eastern lowa projects or without eastern Iowa projects. 100 kV and above systems and 69 kV and above tie lines are monitored under system intact and category B contingencies. Branch thermal loadings above $50 \%$ of rating are compared and branches with loading change more than $5 \%$ of rating are listed for further analysis. To capture situations of loading changes from above $50 \%$ to below $50 \%$ of rating, ACCC results from 2011 summer peak base case without eastern Iowa projects are compared against results with eastern Iowa projects, and vice versa. Bus voltages are monitored within 0.95 and 1.05 p.u. range in 100 kV and above systems. When any bus voltage is out of the range under category A and B contingencies, it is compared with and without eastern lowa projects. Bus voltage deviations more than 0.01 p.u. are listed for impact analysis.

Table O.1-1 and O.1-2 list all branches with loading changes more than $5 \%$ with eastern Iowa projects included. From these two tables, a few notes are listed below:

1. For thermal overloading issues identified in eastern Iowa system (Chapter 5), their branch loadings are all decreased significantly with eastern Iowa recommended projects included. For example, Salem 345/161 kV transformer, Hazleton $345 / 161 \mathrm{kV}$ transformer, Rock Creek 345/161 kV transformer, Arnold $345 / 161 \mathrm{kV}$ transformer, Dundee $161 / 115 \mathrm{kV}$ transformer, Fairfax/Hiawatha area, Salem/Lore area, Albany - Savanna 161 kV line, Arnold - Dysart 161 kV line, Dysart Washburn 161 kV line, Arnold - Tiffin 345 kV line, Rock Creek - E. Calamus 161 kV line, Davenport - E. Calamus - Maquoketa - Salem 161 kV line, Dundee - Hazleton 161 kV line;

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2. With eastern Iowa projects included, most of loading decreases occur on ALTW branches, but several branches in other systems also see some significant loading decrease. For example, NOM 138 - ALB 138 - TOWNLINE 138 kV line in WUMS has about $11 \%$ loading decrease, SB 31 T 5 - E MOLINE, SB 3IT 5-SB 28 5, and SB 175 -SB 285161 kV lines in MEC have about 9\% loading decrease;
3. The following branches have loading increase more than $5 \%$ of their ratings with eastern Iowa projects included:
a) Lore - Turkey River - Cassville - Nelson Dewey 161 kV line
b) Quad Cities - Rock Creek 345 kV line
c) Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer
d) Hazleton - Blackhawk 161 kV line
4. All the above branches with loading increase have maximum loading below $70 \%$ of rating under category A and B contingencies with eastern lowa projects included;
5. Since Quad Cities - Rock Creek 345 kV line is recommended to be uprated by replacing terminal equipment and Hazleton $345 / 161 \mathrm{kV} \# 1$ transformer will be replaced, loading increase on them is not an issue.
6. As discussed in Section 7.1, in 2011 and 2015 base scenarios, there is no thermal overloading on Lore - Turkey River - Cassville - Nelson Dewey 161 kV line and Hazleton - Blackhawk 161 kV line under all category A, B and C (except C3) contingencies. Category C3 thermal overloading on these two lines can all be mitigated by generation redispatch. Under S-N and E-W transfer scenarios, these two lines are overloaded under a few category C (including non-C3) contingencies but they are not overloaded under category A and B contingencies;

Table 0.1-3 and 0.1-4 list all flowgate loading changes with eastern lowa projects included. These flowgate loading change results are consistent with branch loading comparison results. With eastern Iowa projects included, loading increase is only seen on flowgates with monitored element associated with Lore - Turkey River - Cassville line, Hazleton 345/161 kV \#1 transformer, or Quad Cities Rock Creek line.

Table O.1-5 lists significant bus voltage increases (>0.01 p.u.) with eastern lowa projects included for voltages below 0.95 p.u. without eastern Iowa projects. It is noted that with eastern Iowa projects included, voltage at Salem 345 kV bus has up to 0.083 p.u. increase, voltage at Dundee 161 kV bus has up to 0.029 p.u. increase, voltage at Fairfax 161 kV bus has up to 0.026 p.u. increase, and

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voltages at Rock Creek 345 kV bus, Beverly 161 kV bus, PCI 161 kV bus, Dundee 115 kV bus all have more than 0.01 p.u. increase.

Based on the above branch loading and bus voltage comparison, it is also demonstrated that all identified eastern Iowa system issues can be addressed and resolved by the recommended solutions. Except loading increase on Lore - Turkey River - Cassville - Nelson Dewey 161 kV line and Hazleton - Blackhawk 161 kV line, the eastern Iowa projects have no adverse impact on neighboring systems.

### 7.4.2 WUMS Import Capability

Historically, Wisconsin Upper Michigan system relies on its power import capability to meet the load serving need. So impact on WUMS import capability with eastern Iowa projects included is also evaluated.

Eastern Iowa project impact on WUMS import capability was studied on 2011 summer peak base model. In that model, 1100 MW net scheduled interchange was modelled as firm power import for WUMS system, i.e., WUMS has 1100 MW net import modelled in the 2011 base case. To evaluate eastern Iowa project impact on WUMS import capability, FCITC was calculated from source subsystem (Ameren, ComEd, MEC, TVA) to sink subsystem (WUMS) and compared among five different scenarios. These five scenarios are:

Scenario 1 - without EITSG Project: 2011 summer peak base case without eastern Iowa projects;

Scenario 2 - with EITSG Project (Option 1): 2011 summer peak base case with transmission option 1 (Hazleton - Salem 345 kV line) and all other eastern Iowa projects included;

Scenario 3 - with EITSG Project (Option 2): 2011 summer peak base case with transmission option 2 (Hazleton - Lore - Salem 345 kV line) and all other eastern Iowa projects included;

Scenario 4 - EITSG Project (Option 2) + G527_Off: 2011 summer peak base case with transmission option 2 (Hazleton - Lore - Salem 345 kV line) and all other eastern Iowa projects included, plus assuming new 161 kV transmission line Liberty - Nelson Dewey associated with generator

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interconnection project G527 is in service and new 300 MW generator proposed to be built at Nelson Dewey (G527) is offline;

Scenario 5 - EITSG Project (Option 2) + G527_On: 2011 summer peak base case with transmission option 2 (Hazleton - Lore - Salem 345 kV line) and all other eastern Iowa projects included, plus assuming new 161 kV transmission line Liberty - Nelson Dewey associated with generator interconnection project G527 is in service and new 300 MW generator proposed to be built at Nelson Dewey (G527) is fully dispatched.

Generator interconnection request G527 is proposing to build a 300 MW power plant at Nelson Dewey. To date, facility study has been finished and Liberty - Nelson Dewey 161 kV line was identified as a necessary transmission line to be built with this 300 MW power plant. Since the generator interconnection agreement has not been signed yet and there are some uncertainties for this plant to be built, FCITC calculations under scenarios 4 and 5 are for purposes of sensitivity analysis and further solution identification.

Table O.2-1 lists the calculated total import capability of WUMS under five scenarios. Top five most limiting constraints for WUMS importing are listed for each scenario. A few observations are listed below:

1. Figure 6 shows WUMS latest one-year hourly average real time exporting MW level. From this recent one-year real time data, it is very clear that WUMS was importing power most of the time and the maximum hourly average importing MW was about 2741 MW in the most recent year. The calculated WUMS FCTTC under scenario 1 ( 2011 base scenario) is 3180 MW . Before 2011 summer, several projects in WUMS such as construction of the $200+$ mile $345-\mathrm{kV}$ between the Arrowhead (Duluth, MN) and Gardner Park (Wausau, WI) substations, along with the addition of Weston Unit 4 ( 550 MW ), Oak Creek Expansion Phase I and II units ( 650 MW each) and the $2 \mathrm{nd} 345-\mathrm{kV}$ between Northern Illinois and South Central Wisconsin (Wempletown-Paddock) are expected to be in service. They are the contributing factors to the increase in import capability over historical capabilities reflected in Figure 6;
2. With transmission option 2 and other eastern Iowa projects included (scenario 3), WUMS FCTTC is 2470 MW and reduced by about 700 MW compared with 3180 MW FCTTC in 2011 base scenario;

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3. With transmission option 1 and other eastern Iowa projects included (scenario 2), WUMS FCTTC is 2934 MW and reduced by about 250 MW compared with FCTTC in scenario 1 ;
4. In scenario 4, if the new Liberty - Nelson Dewey 161 kV line is built, even with option 2 and other eastern Iowa projects included, WUMS FCTTC is 3370 MW and increased by about 200 MW compared with FCTTC in scenario 1 ;
5. In scenario 5, if generator interconnection project G527 will be built and in service (a new 300 MW generator fully dispatched at Nelson Dewey and a new Liberty - Nelson Dewey 161 kV line), with option 2 and other eastern Iowa projects included, WUMS FCTTC is 3063 MW and slightly decreased by about 120 MW compared with 3180 MW FCTTC in scenario 1 ;
6. Under five scenarios, WUMS import capability is mostly limited by constraints on Cassville Turkey River 161 kV line and Lore - Turkey River 161 kV line with the contingency of Seneca Genoa 161 kV line. Another limiting constraint is Paddock $345 / 161 \mathrm{kV}$ transformer with the contingency of Wempletown - Paddock 345 kV line.
7. If transmission option 2 and other eastern Iowa projects will be built, WUMS import capability will be maintained almost the same as previous FCTTC if the new 300 MW power plant and its related transmission project in generator interconnection request G527 will also be built. If the new generator and transmission line associated with generator interconnection request G 527 will not be built, a new Liberty - Nelson Dewey 161 kV line will be a good solution to maintain WUMS import capability.

## WUMS Hourly Average Exporting MW



Figure 6: Real Time WUMS Hourly Average Exporting MW during Recent One Year

### 7.4.3 Further Study on Liberty - Nelson Dewey Line

There are a few follow-up questions to be answered regarding the new Liberty - Nelson Dewey 161 kV line. These questions are:

1. With the transmission option 2 and other eastern Iowa recommended projects included, WUMS import capability can still be maintained at a little higher level if the new Liberty - Nelson Dewey 161 kV line is added. If we assume transmission option 2 will be implemented, can the new Liberty Nelson Dewey 161 kV line replace a few small projects recommended in Eastern Iowa?
2. If Liberty - Nelson Dewey 161 kV line is added, will it have adverse impact on eastern lowa system?

To answer these two questions, two models were developed from 2011 summer peak base model. The first model only includes transmission option 2, i.e., Hazleton - Lore - Salem 345 kV line with a $345 / 161 \mathrm{kV}$ transformer at Lore. The second model includes transmission option 2 and new Liberty Nelson Dewey 161 kV line. DC contingency analysis results from these two models are compared for all branches with loading more than $80 \%$ of rating. Branches with loading changes more than $5 \%$ of rating are reported in Table O.3-1.

From Table O.3-1, it is observed that

1. Loading on Lore - Turkey River - Cassville - Nelson Dewey 161 kV line under category A, B and C contingencies is reduced by up to $30 \%$ of rating with new Liberty - Nelson Dewey 161 kV line added;
2. Loading on Phoenix - Menomin - T Kieler - Kaiser 69 kV line under category A, B and C contingencies is also reduced significantly with new Liberty - Nelson Dewey 161 kV line added. As discussed in Section 7.1, thermal overloading on Menomin - T Kieler - Kaiser 69 kV can be mitigated by system reconfiguration (open the overloaded line);
3. There is no adverse impact on eastern Iowa system if new Liberty - Nelson Dewey 161 kV line is added, i.e., there is no branch in eastern Iowa system with loading increase more than $5 \%$ of rating.

Based on all these analyses, with eastern Iowa recommended projects implemented, the new Liberty Nelson Dewey 161 kV line can significantly reduce the flow on Lore - Turkey River - Cassville -

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Nelson Dewey 161 kV line. Also it can maintain WUMS import capability at a little higher level than the original one.

### 7.5 Real Time Binding Constraints and TLRs

High incidence of TLR (Transmission Loading Relief) and persistently Real Time (RT) bound hours are often indicative of lower system reliability margins. During pre-market (before April 2005) system operation, TLR is a main procedure to control flows and prevent system reliability violations. There are nine TLR levels defined in NERC TLR procedure. With TLR level 3A and above, flow schedules are changed to mitigate system reliability issues. So TLR level 3A and above are only analyzed here. After MISO energy market is commenced, security constrained economic dispatch (SCED) is becoming a primary process for controlling security constraints on Day Ahead (DA) and Real Time operational basis. All pre-defined binding constraints are honoured to avoid reliability violations when SCED process is directing an economic dispatch. If some constraints are bound in real time operation, corresponding bound hours and shadow price (generation redispatch cost) are reflecting the congestion severity.

92 flowgates and RT binding constraints in eastern Iowa or having influence on eastern Iowa region are examined. These 92 flowgates and RT binding constraints have the most called-on TLR hours or RT bound hours. Their names and definitions are listed in Table P.1.

Level 3A and above TLR hours called on these flowgates from January 2001 to April 2005 (premarket) and from April 2005 to April 2006 (post-market) are examined. RT bound hours on these 92 flowgates and binding constrains from April 2005 to April 2006 are also examined because MISO Energy Market has been in operation since April 2005. Average Annual Hour-of-Year of total 92 flowgates and binding constraints during $1 / 1 / 2001$ and $3 / 31 / 2005$ are added up and there are top 16 flowgates with FG-HR more than $1 \%$ of total eastern lowa TLR hours. Figure 7 is a diagram of average annual TLR hours of these top 16 eastern Iowa flowgates. Similarly, in the period of April 2005 to April 2006, there are top 19 flowgates or binding constraints with either TLR hours or RT binding hours more than $1 \%$ of total eastern Iowa congested hours. The congested hours of these top 19 flowgates and binding constraints are shown in Figure 8.



Figure 8: TLR or Bound Hours (Congested More Than 1\% of Time) of Top 19 Eastern Iowa Constraints (4/1/2005-3/31/2006)

From January 2001 to April 2005, the top 16 flowgates in eastern lowa with most hours of TLR 3A and up called on are listed below:

| Top <br> Sequence | Flowgate Name |
| :--- | :--- |
| 1 | Poweshiek-Reasnor 161 for Montezuma-Bondurant 345 |
| 2 | Lore-Turkey River 161 (flo) Wempletown-Paddock 345 |
| 3 | Arnold-Vinton 161 for D.Arnold-Hazelton 345 |
| 4 | Montezuma-Bondurant 345kV |
| 5 | 3705 Arnold-Hazelton 345 for Wemp-Paddock 345 |
| 6 | Salem 345/161 flo Wempletown-Paddock 345 |
| 7 | Sub 56(Davnprt)-E.Calamus161 for Quad-RockCr345 |
| 8 | Genoa-Coulee FLO Genoa-LaCrosse-Marshland 161kV |
| 9 | Salem 345/161 Quad Cities-Sub 91 |
| 10 | Hillsie 345/161 (flo) Tiffin-Duane-Arnold 345 |
| 11 | Arnold - Hazleton |
| 12 | Sub K/Tiffin-Arnold 345kV |
| 13 | Salem 345/161 for Quad-Sub 91 TR |
| 14 | Arnold-Hazelton 345 (flo) Montezuma-Bondurant 345 |
| 15 | Tiffin-Arnold 345 flo Montezuma-Bondurant 345 |
| 16 | Quad City West 345kV |

Table 16: Top 16 Eastern Iowa Flowgates with Average Annual Hour-of-Year (FG-HR) More Than 1\% (1/1/2001-3/31/2005)

From April 2005 to April 2006, the top 19 flowgates and binding constraints in eastern lowa with most congested hours (TLR or bound hours) are listed below:

| Top <br> Sequence | Flowgate Name |
| :--- | :--- |
| 1 | Genoa-Coulee FLO Genoa-LaCrosse-Marshland 161kV |
| 2 | Hills-Montezuma 345 |
| 3 | Dundee-Hazleton 161kV FLO Dysart-Washburn 161kV |
| 4 | Arnold - Hazleton |
| 5 | Arnold-Vinton 161 for D.Arnold-Hazelton 345 |
| 6 | ALWMEC16_HAZLTON_HAZLTDUNDE16_1_1 |
| 7 | Sub 56(Davnprt)-E.Calamus161 for Quad-RockCr345 |
| 8 | ALW34X07_HAZLTON_TR21_TR21 |
| 9 | MEC34002_HILLS_HILLSPARNE16_1_1 |
| 10 | ALWGEN03_ARNOLD_ARNOLTIFFI34_1_1 |
| 11 | Hazleton T21 345/161kV flo Hazleton T22 345/161kV |
| 12 | ALW34004_E_CALMS_E_CALMQOKE16_1_1 |
| 13 | NSPGEN07_HAZLTON_HAZLTARNOL34_1_1 |
| 14 | Tiffin-Arnold_345kV flo Arnold \#1 |


| 15 | Hazleton-Blackhawk flo Dysart-Washburn |
| ---: | :--- |
| 16 | ALW3403G_ARNOLD_ARNOLVINTO16_1_1 |
| 17 | ALWGEN03_E_CALMS_TR91_TR91 |
| 18 | ALW34003_HAZLTON_HAZLTDUNDE16_1_1 |
| 19 | MEC34002_PARNEL_PARNEPOWES16_1_1 |

Table 17: Top 19 Eastern Iowa FGs or Constraints with TLR or Bound Hours More Than $\mathbf{1 \%}$ (4/1/2005-3/31/2006)

Figures 6 and 7 characterize the massive amount of TLR history and RT constraints bound record. Average TLR statistics during $1 / 1 / 2001$ and $3 / 31 / 2006$ are focused. Figures listed in Appendix $P$ have detailed monthly TLR patterns for some of top eastern Iowa flowgates from January 2001 to September 2005. These figures can help understand the system situations when TLRs were called on.

A few observations are listed below based on the Figures in Appendix P:

1. Most TLRs were called on these flowgates during summer peak and winter peak time. Heavy S-N and E-W transfers are also often seen during summer peak and winter peak periods;
2. Most TLR hours are on TLR level 3A, which is, curtail transactions using Non-firm Point-to-Point transmission service to allow transactions using higher priority Point-to Point transmission service; 3. Some flowgates have significant potions of TLR 5A and 5B hours among its total TLR hours. These flowgates are: FG "Poweshiek-Reasnor 161 for Montezuma-Bondurant 345", FG "Salem 345/161 flo Wempletown-Paddock 345", FG "Salem 345/161 Quad Cities-Sub 91", FG "Arnold Hazleton". These flowgates are also in the top 16 flowgate list with average annual Hour-of-Year (FG-HR) more than $1 \%$ during $1 / 1 / 2001-3 / 31 / 2005$.

As worthy and valuable verification, it is necessary to check whether recommended eastern Iowa projects or other planned/proposed projects will address these historical TLR issues or RT binding constraints. Table 18 lists the projects recommended in this eastern lowa study or other planned/ proposed projects, which will address issues associated with top 16 flowgates from January 2001 to April 2005 and top 19 flowgates and RT binding constraints from April 2005 to April 2006.

| NERC ID | Flowgate/Binding Constraint Name | Transmission Projects for Solution |
| :---: | :---: | :---: |
| 3704 | Poweshiek-Reasnor 161 for Montezuma-Bondurant 345 | Poweshiek - Reasnor 161 kV line has been upgraded to 326 MVA in June 2005 |
| 3707 | Lore-Turkey River 161 (flo) Wempletown-Paddock 345 | Sceond Wempletown - Paddock 345 kV line is in service in Spring 2005 |
| 3724 | Arnold-Vinton 161 for D.Arnold-Hazelton 345 | Transmission option 2, "Lewis Fields" 161 kV substation project, Beverly 345 kV substation project recommended in eastern lowa study |
| 6086 | Montezuma-Bondurant 345kV | This line is owned by MEC. |
| 3705 | 3705_Arnold-Hazelton 345 for Wemp-Paddock 345 | Sceond Wempletown - Paddock 345 kV line is in service in Spring 2005. Also loading on Arnold - Hazieton 345 kV line will be reduced by transmission option 2 recommended in eastern lowa study |
| 3736 | Salem 345/161 flo Wempletown-Paddock 345 | Sceond Wempletown - Paddock 345 kV line is in service in Spring 2005. Also loading on Salem 345/161 kV xfrm will be greatly reduced by transmission option 2 recommended in eastern lowa study |
| 3725 | Sub 56(Davnprt)-E.Calamus161 for Quad-RockCr345 | Transmission option 2 recommended in eastern lowa study |
| 6085 | Genoa-Coulee FLO Genoa-LaCrosse-Marshland 161kV | Genoa - Coulee 161 kV line will be upgraded in June 2008 |
| 3719 | Salem 345/161 Quad Cities-Sub 91 | Transmission option 2 recommended in eastern lowa study |
| 11764 | Hillsie 345/161 (flo) Tiffin-Duane-Arnold 345 | Transmission option 2 recommended in eastern lowa study |
| 3706 | Arnold - Hazleton | Transmission option 2 recommended in eastern lowa study |
| 6124 | Sub KTiffin-Arnold 345kV | Transmission option 2, "Lewis Fields" 161 kV substation project, Beverly 345 kV substation project recommended in eastern lowa study |
| 3721 | Salem 345/161 for Quad-Sub 91 TR | Transmission option 2 recommended in eastern lowa study |
| 3749 | Arnold-Hazelton 345 (flo) Montezuma-Bondurant 345 | Transmission option 2 recommended in eastern lowa study |
| 11775 | Tiffin-Arnold 345 flo Montezuma-Bondurant 345 | Transmission option 2, "Lewis Fields" 161 kV substation project, Beverly 345 kV substation project recommended in eastern lowa study |
| 6081 | Quad City West 345kV | QC West 345 and 161 kV upgrades proposed by MEC |
| 12145 | Hills-Montezuma 345 | This line is owned by MEC. |
| 13256 | Dundee-Hazleton 161kV FLO Dysart-Washburn 161kV | Transmission option 2 recommended in eastern lowa study |
| NA | ALWMEC16_HAZLTON_HAZLTDUNDE16_1_1 | Transmission option 2 recommended in eastern lowa study |
| NA | ALW34X07_HAZLTON_TR21_TR21 | Hazleton 345/161 kV \#1 xfmr replacement, transmission option 2 recommended in eastern lowa study |
| NA | MEC34002_HILLS_HILLSPARNE16_1_1 | Reconductor and substantially rebuild the Hills - Parnell 161 kV line proposed by MEC |
| NA | ALWGEN03 ARNOLD_ARNOLTIFFI34_1_1 | Transmission option 2, "Lewis Fields" 161 kV substation project, Beverly 345 kV substation project recommended in eastern lowa study |
| 3758 | Hazleton T21 345/161kV flo Hazleton T22 345/161kV | Hazleton $345 / 161 \mathrm{kV}$ \#1 xfmr replacement, transmission option 2 recommended in eastern lowa study |
| NA | ALW34004_E_CALMS_E_CALMQOKE16_1_1 | Transmission option 2, Beverly 345 kV substation project recommended in eastern lowa study |

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| NA | NSPGEN07_HAZLTON_HAZLTARNOL34_1_1 | Transmission option 2 recommended in eastern lowa study |
| :---: | :--- | :--- |
| 13350 | Tiffin-Arnold 345kV flo Arnold \#1 | Transmission option 2, "Lewis Fields" 161 kV substation project, <br> Beverly 345 kV substation project recommended in eastern lowa <br> study |
| 13323 | Hazleton-Blackhawk flo Dysart-Washburn | Loading on Dysart - Washburn 161 kV line will be reduced by <br> transmission option 2, Beverly 345 kV substation project <br> recommended in eastern lowa study |
| NA | ALW3403G_ARNOLD_ARNOLVINTO16_1_1 | Transmission option 2, "Lewis Fields" 161 kV substation project, <br> Beverly 345 kV substation project recommended in eastern lowa <br> study |
| NA | ALWGENO3_E_CALMS_TR91_TR91 | Transmission option 2, Beverly 345 kV substation project <br> recommended in eastern lowa study |
| NA | ALW34003_HAZLTON_HAZLTDUNDE16_1_1 | Transmission option 2 recommended in eastern lowa study |
| NA | MEC34002_PARNEL_PARNEPOWES16_1_1 | Reconductor and substantially rebuild the Parnell - Powekshiek <br> 161 kV line proposed by MEC. Also loading on Hillsie 345/161 <br> kV xfmr will be reduced by transmission option 2 recommended <br> in eastern lowa study |

Table 18: Top Eastern Iowa Flowgates and Binding Constraints Associated with Their
Transmission Solutions

Some conclusions can be drawn from Table 18:

1. The recommended eastern Iowa projects are good transmission solutions to address real time system issues such as chronic TLRs and binding constraints in that region;
2. Most of eastern Iowa operational issues can be resolved by transmission option 2 recommended in eastern lowa study;
3. "Montezuma-Bondurant 345 kV " and "Hills-Montezuma 345 " are the only two flowgates without any planned/proposed transmission solutions. These two flowgates are owned by MEC.

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### 7.6 Voltage Stability Performance

### 7.7 Dynamic Stability Performance

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## 8. Conclusion

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## References

[1] "Alliant West TLR Task Force Final Report", NERC, March 26, 2004
[2] "Alliant Energy Transmission System Planning Criteria", ALTW 2006 FERC Form 715 Part 4_1, April 1, 2006


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