



June 10, 2026

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**VIA E-FILING**

Sasha Bergman  
Executive Secretary  
Minnesota Public Utilities Commission  
121 7th Place East, Suite 350  
St. Paul, MN 55101

**Re: In the Matter of the Application of Xcel Energy for Authority to Increase Rates for Electric Service in Minnesota  
Docket No. E-002/GR-24-320**

Dear Ms. Bergman:

XLI appreciates the thorough briefing papers compiled by staff regarding the above-captioned proceeding. On review of those briefing papers, XLI submits this brief letter to clarify one of the positions in Decision Option 5009 attributed to XLI, but that XLI did not take in this case. In Volume 5 of the briefing papers, under the topic "C&I Demand Class Rate Design," XLI is listed by Decision Option 5009 as having advocated for rejection of Xcel's proposed increase to the General Service monthly customer charge pending further cost-based analysis. XLI confirms that, consistent with Xcel's letter dated June 9, 2026 in this docket, XLI did not take such a position in this proceeding.

Additionally, based on the evidence XLI placed in the record regarding the Company's Annual Incentive Program ("AIP"), the Commission could reasonably adopt Decision Option 1052 to deny the Company's requested AIP recovery. Therefore, XLI objects to the Company's proposal in its June 9, 2026 letter in this docket to strike that decision option altogether and instead recommends the decision option be left unstruck.

XLI looks forward to continued discussions at the June 11, 2026 agenda meeting. A Certificate of Service is also attached.

Very truly yours,

*/s/ Andrew P. Moratzka*

Andrew P. Moratzka

APM/eaf  
Enclosures  
cc: Service List  
153229952.2 0064590-00020

**CERTIFICATE OF SERVICE**

I, Carmel Laney, hereby certify that I have this day, served a true and correct copy of the following document(s) to all persons at the addresses indicated below or on the attached list by electronic filing, electronic mail, courier, interoffice mail or by depositing the same enveloped with postage paid in the United States Mail at Minneapolis, Minnesota.

**LETTER CLARIFYING DECISION OPTION**

**SUBMITTED ON BEHALF OF THE XCEL LARGE INDUSTRIALS (“XLI”)**

In the Matter of the Application of Xcel  
Energy for Authority to Increase Rates for  
Electric Service in Minnesota  
CAH 28-2500-40515  
MPUC Docket Nos. E-002/GR-24-320;  
E-002/GS-24-321

Dated this 10th day of June, 2026

/s/ Carmel Laney  
Carmel Laney

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