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May 28, 2015

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Daniel P. Wolf  
Executive Secretary  
Minnesota Public Utilities Commission  
350 Metro Square Building  
121 Seventh Place East  
St. Paul, MN 55101

**Re: In the Matter of the Report of Minnesota Energy Resources Corporation on the  
Merger of Wisconsin Energy Corporation and Integrys Energy Group, Inc.  
Docket No. G011/PA-14-664**

Dear Mr. Wolf:

Applicant Minnesota Energy Resources Corporation (MERC) has reviewed the May 26, 2015 Errata filing made by the Minnesota Department of Commerce in the above-referenced matter. MERC appreciates the Department's Errata filing and MERC accepts the revised set of conditions proposed by the Department in its Errata filing. Specifically, MERC accepts the 23 Conditions set forth on Attachment C of the Department's April 20, 2015 filing as well as the additional condition proposed by the Department pertaining to the cost of debt.

Sincerely,

BRIGGS AND MORGAN, P.A.

*/s/ Michael C. Krikava*

Michael C. Krikava

MCK/rh

Cc: Service list

**CERTIFICATE OF SERVICE**

IN THE MATTER OF MERC 011 – REPORT OF MERC                    **MPUC DOCKET No. G011/PA-14-664**  
ON THE MERGER OF WISCONSIN ENERGY CORPORATION  
AND INTEGRYS ENERGY GROUP, INC.

Roshelle L. Herstein hereby certifies that on the 28th day of May, 2015, she served copies of **LETTER TO MINNESOTA PUBLIC UTILITIES COMMISSION EXECUTIVE SECRETARY DANIEL WOLF** by posting the same on [www.edockets.state.mn.us](http://www.edockets.state.mn.us). Said document is also served via U.S. Mail or e-mail as designated on the attached Official Service List on file with the Minnesota Public Utilities Commission in the above-referenced docket.

*s/Roshelle L. Herstein*  
Roshelle L. Herstein

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