



June 11, 2026

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**VIA E-FILING**

Sasha Bergman  
Executive Secretary  
Minnesota Public Utilities Commission  
121 7th Place East, Suite 350  
St. Paul, MN 55101

**Re: In the Matter of the Application of Xcel Energy for Authority to Increase Rates for Electric Service in Minnesota  
Docket No. E-002/GR-24-320**

Dear Ms. Bergman:

As requested by the Minnesota Public Utilities Commission (“Commission”) at its June 11, 2026, agenda meeting, the Xcel Large Industrials (“XLI”) file herein its list of preferred decision options, including a proposed modification to Decision Option (“DO”) 5030, as shown below, consistent with XLI’s redline of the ALJ’s Report, which is Attachment A to XLI’s Exceptions dated and filed May 15, 2026:

DO 5030. ~~Order Xcel to file a new Class Cost of Service Study incorporating the super-large customer tariff so that rate design implications of these customers can be properly evaluated prior to final approval of the tariff.~~ During the pendency of this rate case, the Commission approved Xcel’s Large Customer Tariff in Docket No. E-002/M-25-289, and Xcel has also filed an Electric Service Agreement for service to Google under that tariff. Accordingly, it is possible that Xcel could receive revenues from this new large customer in the 2026 Plan Year, or perhaps worse, Xcel will begin to receive these significant revenues immediately after the Plan Year has closed. The Commission should rectify this possible over-recovery of the revenue requirement issued in this case, and require Xcel to track any new revenues associated with this new customer class for possible refund to ratepayers, and it should require Xcel to file a new rate case after one year of service to any customer in the new class, or demonstrate why such rate case filing is unnecessary.  
[XLI, Joint Intervenors]

The remaining preferred decisions options of XLI are as follows, by briefing paper volume:

Volume 0 – Misc.: Support

- DO 1001
- DO 1002
- DO 1004
- DO 1006
- DO 1007

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Volume 1 – Revenue Requirement: Support

- DO 1002
- DO 1004
- DO 1006
- DO 1008
- DO 1009
- DO 1029
- DO 1034
- DO 1050
- DO 1053
- DO 1054
- DO 1089

Volume 2 – ROE/ROR: Support

- DO 2005
- DO 2006
- DO 2007
- DO 2019, or DO 2020 in the alternative.
- DO 2029, or DO 2028 in the alternative.

Volume 3 – Sales Forecast

- N/A

Volume 4 – CCOSS: Support

- DO 4004
- DO 4005
- DO 4010
- DO 4017
- DO 4020
- DO 4022
- DO 4023

Volume 5 – Rate Design: Support

- DO 5004
- DO 5030, as modified above.

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XLI looks forward to continued discussions at the June 18, 2026 agenda meeting. A Certificate of Service is also attached.

Very truly yours,

*/s/ Andrew P. Moratzka*

Andrew P. Moratzka

APM/eaf  
Enclosures

cc: Service List

153239679.1 0064590-00020

**CERTIFICATE OF SERVICE**

I, Carmel Laney, hereby certify that I have this day, served a true and correct copy of the following document(s) to all persons at the addresses indicated below or on the attached list by electronic filing, electronic mail, courier, interoffice mail or by depositing the same enveloped with postage paid in the United States Mail at Minneapolis, Minnesota.

**LETTER REGARDING PREFERRED DECISION OPTIONS AND PROPOSED  
MODIFICATIONS TO DECISION OPTION 5030**

**SUBMITTED ON BEHALF OF THE XCEL LARGE INDUSTRIALS**

In the Matter of the Application of Xcel  
Energy for Authority to Increase Rates for  
Electric Service in Minnesota  
CAH 28-2500-40515  
MPUC Docket Nos. E-002/GR-24-320;  
E-002/GS-24-321

Dated this 11th day of June, 2026

/s/ Carmel Laney  
Carmel Laney

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