

Ex Parte Communication Report

Date:

To: Public Ex Parte Communication File

Docket No:

Case Name:

From: PUC Staff:

RE: Permissible Ex Parte Communications Pursuant to Minn. Rules, Part 7845.7400.

1. Type of communication: (Oral or Written)

If written, attach the document.

If oral, Date:

Time:

NOTE: In both instances, please notify the Maker the communication has been submitted for inclusion in the record.

2. Maker of the Communication:

3. Recipient of the Communication:

4. For communications involving the setting of interim rates or the review of compliance filings, the topic was:

5. For all other permissible communications that are prohibited for the Commissioners under Minn. Rules, part 7845.7200, the substance of the communication was:

6. For oral permissible ex parte communications, has a copy of this memo been sent to the assigned Administrative Law Judge? Yes No N/A

(Name and Date)




Re: Question on tracking systems for distribution upgrades

From Monson, Brian T <Brian.T.Monson@xcelenergy.com>

Date Wed 7/9/2025 12:11 PM

To Terwilliger, Hanna (PUC) <hanna.terwilliger@state.mn.us>

Cc Mammen, Thomas J <Thomas.J.Mammen@xcelenergy.com>

 1 attachment (4 KB)

Outlook-Minnesota;

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Hi Hanna,

Thanks for your thoughtful questions and for following up after the last reactive workgroup meeting.

At this point, we're still in the early stages of evaluating the internal systems that will be necessary to support both the reactive and proactive programs. We've established an internal team that is reviewing our existing software and processes to assess capabilities, identify any gaps, and determine the scope of any upgrades or new development that may be needed.

As part of that work, we're considering the extent to which our existing systems may be able to be adapted versus whether more significant development efforts might be required. The goal is to ensure we have a flexible and scalable approach that can accommodate the tracking and financial accounting needs of both the reactive and proactive implementations, even as those needs continue to take shape.

We'll continue to evaluate these questions as our internal work progresses. Please feel free to reach out if there's anything else we can help clarify.

Thanks!

Brian Monson

Xcel Energy

Manager, Regulatory Affairs

401 Nicollet Mall, 7th Floor, Minneapolis, MN 55401

P: 763-493-1811 **C:** 651-387-5341

E: brian.t.monson@xcelenergy.com



From: Terwilliger, Hanna (PUC) <hanna.terwilliger@state.mn.us>
Sent: Monday, June 30, 2025 1:34 PM
To: Monson, Brian T <Brian.T.Monson@xcelenergy.com>; Mammen, Thomas J <Thomas.J.Mammen@xcelenergy.com>
Subject: Question on tracking systems for distribution upgrades

EXTERNAL - STOP & THINK before opening links and attachments.

Hi Brian and Tom,

A couple high level questions for you on the internal system development you mentioned at the last reactive workgroup meeting to do the various accounting and tracking for the reactive cost share program.

1. Are you anticipating that the system will be able to individually track the various accounting steps towards specific reactive upgrade projects within the program (mobilization funds, cost share fees, overpayments, cost share window length, etc)?
2. Would this same system be able to do similar tracking for individual proactive upgrade projects, understanding that there may be additional administrative costs to do so?

FYI that I will file the response as a permissible ex-parte communication under Minn. Rules 7845.7400 to Docket 24-318.

Thanks,

Hanna Terwilliger

Analyst Coordinator – Distribution Planning | Economic Analysis

Pronouns: She/Her

Minnesota Public Utilities Commission

121 7th Place E, Suite 350

Saint Paul, MN 55101-2147

O: 651-201-2243

mn.gov/puc



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