



414 Nicollet Mall
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September 13, 2022

—Via Electronic Filing—

Will Seuffert
Executive Secretary
Minnesota Public Utilities Commission
121 7th Place East, Suite 350
St. Paul, MN 55101

RE: LATE FILED LETTER – DECISION OPTIONS
SHERCO SOLAR PROJECT
DOCKET NO. E002/M-20-891

Dear Mr. Seuffert:

Northern States Power Company, doing business as Xcel Energy, the Minnesota Department of Commerce, Division of Energy Resources, Fresh Energy, Clean Grid Alliance, Minnesota Center for Environmental Advocacy, the Sierra Club, LIUNA Minnesota & North Dakota, the International Union of Operating Engineers Local 49, and the North Central States Regional Council of Carpenters (collectively, the “Joint Parties”) submit to the Minnesota Public Utilities Commission this late-filed Letter regarding the Decision Options included in the September 15, 2022 Staff Briefing Papers (the “Briefing Papers”) we support, along with proposed modifications to those Decision Options and one additional proposed Decision Option for the Commission’s consideration. We are providing this letter in an effort to streamline the discussion of this matter at the Commission’s September 15, 2022 Agenda Meeting.

The Joint Parties all support the following Decision Options reflected in the Briefing Papers (including the proposed revisions to 1.b. and 1.c.i. below):

1. Approve the Company’s acquisition and construction of the 460 MW Sherco Solar Project subject to the following conditions:
 - a. If the forthcoming RFP does not result in sufficient projects to meet the need identified in Order Point 2.a.5 of the IRP Order without also constructing Sherco Solar (in other words, if less than 300 MW of company-owned projects interconnecting at Sherco and an additional 600 MW of solar resources unconstrained by interconnection location or ownership pass through both the completeness and threshold reviews of the RFP, excluding those that are not selected for shortlisting by the

Company due to factors outside the Company's control (e.g., the bidder opts to sell the project or energy from the project to a different party)), such that Sherco Solar would have been selected in the RFP were it to be bid in, then rider recovery for Sherco Solar is capped at the revised pricing discussed in this filing.

- i. Modify 1.a. to delete 300 MW and replace with 260 MW.

AND

- b. If the forthcoming RFP results in sufficient projects to meet the need identified in Order Point 2.a.5 of the IRP Order without also constructing Sherco Solar (in other words, if 300 MW or more of company-owned projects interconnecting at Sherco and 600 MW or more of additional projects unconstrained by interconnection location or ownership pass through both the completeness and threshold reviews of the RFP, excluding those that are not selected for shortlisting by the Company due to factors outside the Company's control), then rider recovery for Sherco Solar is capped at the lower of the dollar per kw of (1) the revised pricing discussed in this filing or (2) the highest-priced completed utility-scale (greater than 40 MW) project selected in the RFP (meaning, on time, all proposed MW, using union labor), thereby ensuring customers only pay costs for Sherco Solar at an amount that would have been selected in the RFP.

- i. Modify 1.b. to delete 300 MW and replace with 260 MW.

AND

- c. Adopt the Department's proposed ratepayer protections listed as follows:
 - i. Xcel must justify any ongoing costs (including operations and management expense, ongoing capital expense – including revenue requirements related to capital included in rate base – insurance expense, land-lease expense, and property/production tax expense) that are higher than forecasted in this proceeding.
 - ii. Ratepayers will not be put at risk for any assumed benefits that do not materialize; Xcel customers must be protected from risks associated with the non-deliverability of accredited capacity and/or energy from the proposed Project, other than non-deliverability caused by weather. The Commission may adjust

Xcel's recovery of costs associated with this proposed Project in the future if actual production varies significantly from assumed production over an extended period, for reasons other than those related to weather.

- iii. Xcel must report in its fuel clause filing and annual automatic adjustment filings the amount of any curtailment payments, along with explanations for the curtailments, for the proposed Project.
 - iv. Xcel must clearly account for all costs incurred for the proposed Project.
 - v. Xcel must report quarterly, until the proposed Project is in service, project failures along with the options available to the Commission to remedy any failures that occur; and
 - vi. Report on how the proposed Project as built is consistent with the information requested in the May 20, 2020, notice issued in Docket No. E,G-999/CI-20-492.
2. Approve Xcel's proposed approach of recovering project costs through the renewable energy standard (RES) rider, with the clarification that any recovery through the RES Rider will require a separate determination that the project is eligible. AND
- a. Any future cost recovery is limited to the Minnesota jurisdictional allocators approved by the Commission.

The Joint Parties request the following additional Decision Option be approved by the Commission:

4A. Require Xcel to submit a compliance filing by October 14, 2022 that discusses its plans to maximize applicable benefits of the Inflation Reduction Act related to the Project for its customers and details its calculations of a revenue requirement and levelized cost of energy that incorporates those benefits. Delegate authority to the Executive Secretary to modify the deadline.

We look forward to discussing these Decision Options among other things with the Commission at the September 15, 2022 Agenda Meeting.

The Joint Parties submit this letter pursuant to Minn. Stat. § 7829.0420 as a late filing. This could not be submitted until after reviewing the Briefing Papers. We respectfully request the Commission accept this letter into the record as a late filing.

We submit this letter pursuant to Minn. Stat. § 7829.0420 as a late filing. The Joint Parties were only able to submit these jointly-supported decision options after

Briefing Papers were issued in the docket last week. We respectfully request the Commission accept this letter into the record as a late filing.

Pursuant to Minn. Stat. § 216.17, subd. 3, we have electronically filed this document with the Commission, and served copies on the parties on the attached service list. Please contact me at bria.e.shea@xcelenergy.com or (612) 330-6064 if you have any questions regarding this filing.

Sincerely,

/s/

BRIA E. SHEA
REGIONAL VICE PRESIDENT, REGULATORY POLICY

c: Service List

CERTIFICATE OF SERVICE

I, Crystal Syvertsen, hereby certify that I have this day served copies of the foregoing document on the attached list of persons.

xx by depositing a true and correct copy thereof, properly enveloped with postage paid in the United States mail at Minneapolis, Minnesota

xx electronic filing

Docket No. E002/M-20-891

Dated this 13th day of September 2022

/s/

Crystal Syvertsen

[illegible]

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