

Party		CEEM					
		Contested Case	Cost Recovery	Tariff Filing	Future IDP/Certify	Other Docket	Xcel MERP-like
A.	Public interest determination for the AGIS Initiative	NP	NP	NP	NP	NP	NP
B.	Public input	SP	SP	SP	SP	SP	SP
C.	Delineation of project costs, scope, and expected functions, including but not limited to:	SP	SP	SP	SP	SP	SP
a.	Clearly identified costs, including the following subcategories of Company costs:	NP	NP	NP	NP	NP	NP
i.	Total revenue requirements on total-company and MN-jurisdictional bases (including identification of the MN jurisdictional allocator used)	NP	NP	NP	NP	NP	NP
ii.	Incremental/new capital costs and depreciation lives and support for the depreciation lives	NP	NP	NP	NP	NP	NP
iii.	Incremental expenses and revenue (all expenses and revenues not already in rates, including expenses that are in rates that will be reduced (i.e. all changes in expenses and revenues)	NP	NP	NP	NP	NP	NP
iv.	Identification of any future AGIS Initiative-related investment costs that would be needed to maximize the potential of the AGIS Initiative as outlined in the IDP	SP	SP	SP	SP	SP	SP
b.	Fixed cost recovery caps for AMI and FAN capital costs (no more than the lower of actual costs incurred or costs as proposed in Xcel's 2019 IDP)	O	O	O	O	O	O
c.	Variable cost recovery caps, including O&M and labor, for AMI and FAN (no more than the lower of actual incurred costs or Xcel's variable costs as proposed in the 2019 IDP, applied on a per-meter basis)	O	O	O	O	O	O
D.	Impacts of distribution investments on transmission-level customers	SP	SP	SP	SP	SP	SP
E.	Cost allocation options, including outline of bill impacts for each customer class over an initial five-year period	SP	SP	SP	SP	SP	SP
F.	Pass-through methodology and/or development of a process or mechanism to pass the savings and revenues associated with the AGIS Initiative on to the Company's customers in a reasonable timeframe	SP	SP	SP	SP	SP	SP
G.	Other necessary conditions for customer value and ratepayer protection	SP	SP	SP	SP	SP	SP
H.	Specific plans and timelines for future customer offerings and system capabilities and their implications, including recommendations on whether Commission approval is required or warranted. Plans or timelines should include at a minimum, the following:	SP	SP	SP	SP	SP	SP
a.	Service Tier Plans: potential new options and pricing options for levels of system service expected to be enabled by the AGIS Initiative, including identification of the impacts on non-participant ratepayers, opt-out provisions, etc	NP	NP	NP	NP	NP	NP

b.	Remote Connect/Disconnect Procedures	SP	SP	SP	SP	SP	SP
c.	Customer Notice Plan for AMI Installation	SP	SP	SP	SP	SP	SP
d.	Customer Data Access Requirements and Rights, including Xcel's intentions regarding:	SP	SP	SP	SP	SP	SP
i.	Customer data rights and terms for inadvertent data release	SP	SP	SP	SP	SP	SP
ii.	Green Button Connect My Data after smart meter deployment	SP	SP	SP	SP	SP	SP
iii.	Home Area Network functionality issues	SP	SP	SP	SP	SP	SP
iv.	Format for providing customers with customer usage data and rate schedules	SP	SP	SP	SP	SP	SP
v.	Potential enhancements to Saver's Switch, and the timing of any enhancements	SP	SP	SP	SP	SP	SP
vi.	Third-Party Service and Data Sharing Plans including whether such plans would result in revenues that would offset costs or reduce rates;	SP	SP	SP	SP	SP	SP
e.	Distributed Generation Interconnection Agreement and Process Modification	SP	SP	SP	SP	SP	SP
f.	Metrics, Baselines, and Targets for System Performance: including baseline data for performance evaluation and reporting plan (or proposal for how advanced grid metrics will be tied to or incorporated into to the Commission's Performance Incentives Mechanisms proceeding) including a minimum 1.5% reduction in customer energy consumption from IVVO technologies	SP	SP	SP	SP	SP	SP
g.	Advanced Rate Design Roadmap that offers a specific timeline and implementation strategy for advanced rate offerings to customers (including the 400 MW of demand response by 2023 as noted in Xcel's current Integrated Resource Plan, Docket No. E002/RP-19-368) The Advanced Rate Design Roadmap should include:	SP	SP	SP	SP	SP	SP
i.	Xcel's current advanced rate designs and demand management programs	SP	SP	SP	SP	SP	SP
ii.	A summary of industry best practices	SP	SP	SP	SP	SP	SP
iii.	A timeline and implementation plan (including education and outreach) for the Company to offer updated dynamic rates for all residential and commercial customers (including, the introduction of time-varying rates), which should include demand response offerings	SP	SP	SP	SP	SP	SP
iv.	Potential low-income rate reform options	SP	SP	SP	SP	SP	SP
v.	Enrollment mechanisms for convenient customer participation	SP	SP	SP	SP	SP	SP
vi.	Evaluation plans for monitoring, verifying, and improving the effectiveness of advanced rate designs	SP	SP	SP	SP	SP	SP
vii.	Opportunities for utilizing distributed energy resources and/or beneficial electrification technologies in conjunction with planned dynamic rates and/or demand management programs	SP	SP	SP	SP	SP	SP

City of Minneapolis						CUB						Department						ELPC/VS						Fresh Energy						ILSR					
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